	United States Environm Washin	ental Protection agton, DC 20460	Agency		Work Assignment N	lumber		
EPA	Work A	ssignment			Other	Amendr	nent Number:	
Contract Number	Contract Period 09/	′30/2012 <b>To</b>	09/29/2	2015	Title of Work Assign	ment/SF Site Nar	ne	
EP-C-12-060	Base	Option Period Nu	mber 2		Coral Reefs/Changing Climate			
Contractor TETRA TECH, INC.		Specify 2e	y Section and pa	ragraph of Con	tract SOW	- Mariana		
Purpose: X Work Assignment		Work Assignment (	Close-Out		Period of Performan	nce		
Work Assignment Ar	mendment	Incremental Fundin	ıq					
Work Plan Approval	<del>5</del>	■,	-		From 09/30/	2014 To 09	/29/2015	
Comments:	<u> </u>			<del>-</del>	<u> </u>			
		* .						
							8	
Superfund	Acco	ounting and Appro	priations Data			Х	Non-Superfund	
	Note: To report additional ac	counting and appropri	ations date use I	EPA Form 1900	-69A.			
SFO (Max 2)							teri	
	opriation Budget Org/Code (Max 6) (Max 7)	Program Element (Max 9)	Object Class (Max 4)	Amount (Do	llars) (Cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)	
1 1		-			<del></del>	T T	T	
2					-			
3						<b> </b>		
<del></del>								
4		-						
5	Διή	norized Work Assig	anment Ceilin		-		<u> </u>	
Contract Period:	Cost/Fee:	IOTIZEG VVOIK ASSI	grimerit Cellin	UDE:				
09/30/2012 To 09/29/2015				LOE.				
This Action:							-	
	(g)						4	
Total:								
	Wo	rk Plan / Cost Esti	mate Approva	ils				
Contractor WP Dated:	Cost/Fee:			LOE:		2		
Cumulative Approved:	Cost/Fee:	***		LOE:	-			
Work Assignment Manager Name Jorda	n West	<u> </u>		Bran	ch/Mail Code:		-	
				Phor	ne Number 703-	347-8584		
(Signature)		(Date)	)	FAX	Number:			
Project Officer Name Sharon Boyde	)			Bran	ch/Mail Code:			
				Phon	e Number: 703-	347-8576		
(Signature)		(Date)	1	FAX	<b>Number</b> : 703-3	374-8696		
Other Agency Official Name				Bran	ch/Mail Code:			
				Phon	e Number:		E 281	
(Signature)		(Date)		FAX	Number:			
Contracting Official Name Mark Cran	nley			Bran	ch/Mail Code: C	POL		
Valu & ke	as/	09.	/12/14	Phon	e Number: 513-	-487-2351		

#### **Performance Work Statement**

Tetra Tech, Inc. Contract EP-C-12-060 Work Assignment No. 2-06

TITLE: Adaptation Planning for Coral Reefs in a Changing Climate

**PERIOD OF PERFORMANCE:** Award date through September 29, 2015

WORK ASSIGNMENT MANAGER: Jordan West

Global Change Research Program US Environmental Protection Agency 1200 Pennsylvania Ave., NW (8601P)

Washington, DC 20460 west.jordan@epa.gov 703-347-8584 (voice) 703-347-8694 (fax)

ALTERNATE WAM: Susan Julius

Global Change Research Program US Environmental Protection Agency 1200 Pennsylvania Ave., NW (8601P)

Washington, DC 20460 julius.susan@epa.gov 703-347-8619 (voice) 703-347-8694 (fax)

Work Assignment 1-06 is a crossover work assignment. Tasks 6 thru 9a will have been completed during Option Period 1 of the contract. Tasks 9b thru 11 will be completed during Option Period 2 of the contract.

#### **INTRODUCTION**

Work in EPA's Global Change Impacts and Adaptation (GCIA) Program involves assessments of the potential vulnerability to climate change (and other global change stressors such as land-use change) of ecosystem health, water quality, human health and air quality with a focus on developing adaptation options to build resilience in the face of these vulnerabilities. Vulnerability and adaptation assessment activities in the GCIA aquatic ecosystems focus area support EPA's mission and responsibilities as defined by the Clean Water Act (CWA) and are designed to build the capacity of EPA programs, regional offices, aquatic ecosystem managers (including coral reef managers), and other decision-makers to assess and respond to global change impacts on ecosystem processes and services. The purpose of this work assignment is to provide technical support to the GCIA Program and partners to advance frameworks and methods for adaptation planning for coral reef ecosystems.

Multiple recent efforts across government, non-governmental organizations, and academia have

advanced the dialogue on general principles for adaptation to climate change at the national scale (e.g., National Ocean Policy Strategic Action Plan, National Wildlife, Fish & Plants Climate Adaptation Strategy); for particular management systems (e.g., NOAA Climate Smart Sanctuaries framework); and from an ecosystem/conservation perspective (e.g., EcoAdapt's Climate Savvy guide). While these efforts provide critical, general theoretical underpinnings for adaptation planning, there is a need to marry these top-down principles with emerging work on bottom-up adaptation planning by actual practitioners, in order to connect the theoretical to the practical.

EPA participated in a Climate Smart Work Group convened by the National Wildlife Federation to develop a unified adaptation framework designed to be tractable and accessible for use by ecosystem managers. Case study applications of this type of framework, in combination with other approaches being experimented with on the ground, are needed in order to demonstrate utility for specific vulnerable ecosystems such as coral reefs. Thus the EPA GCIA Program -- in collaboration with EPA Region 9 and interagency members of the Climate Change Working Group of the U.S. Coral Reef Task Force -- is developing a framework and methodology for adaptation planning, informed by feedback gained from a stakeholder workshop that occurred in Honolulu slated in spring 2014. At the 2.5 day workshop, expert managers and scientists from Federal agencies, states, territories, academia and nongovernmental organizations provided feedback on a draft framework and methodology for identifying adaptation options as part of management planning, and called for greater development of evaluation methods explored at the workshop.

#### **OBJECTIVES**

Under this work assignment, the Contractor shall provide technical support for: literature/case study reviews; further revision of the adaptation framework and development of evaluation methods explored at the workshop; lessons-learned analysis; and a case study write-up for inclusion in a larger Reef Manager's Guide to Adaptation being developed in partnership with the National Oceanic and Atmospheric Administration and Australia's Great Barrier Reef Marine Park Authority. The objectives of the full project are to: (1) carry out a review and synthesis of frameworks and case studies in order to tailor existing frameworks specifically for use in coral reef adaptation planning; (2) present a draft framework and methods to coral reef stakeholders in the Pacific region for "testing" and critique through an expert elicitation exercise; (3) use stakeholder feedback along with additional literature/case study review as needed to revise the draft framework and methods; and (4) produce a case study write-up (in the form of a journal article, book chapter, or online report) on the framework, methods and lessons learned.

#### **REQUIRED CONTRACTOR QUALIFICATIONS**

- 1) Multidisciplinary professional expertise in assessing the impacts of climate change and other interacting stressors (such as land use change) on climate-sensitive ecosystems, including expertise in resilience and threshold theory and management adaptation.
- 2) Thorough knowledge of conceptual approaches, methods, trainings and on-the-ground work on climate change vulnerability assessment and adaptation planning applications for coral reef conservation and management, especially in the Pacific region and including knowledge of leading work on resilience and adaptation management focused on the Great Barrier Reef.

- 3) Experience developing and evaluating practical frameworks and trainings for integrating climate change considerations into management planning and building resilience into conservation.
- 4) Expertise in directed literature searches and synthetic analyses of available literature (including grey literature).
- 5) Experience designing and facilitating expert scientific workshops.
- 6) Experience preparing technical reports and papers written in clear, concise prose consistent with the standards of peer reviewed scientific literature.

#### **SPECIFIC TASKS:**

#### Tasks 6-9a:

These are expected to have been completed by the end of Option Period 1.

#### Task 9: Lessons Learned Memo and Revised Adaptation Planning Framework and Methods

Based on the results of the workshop, the Contractor shall produce a memo describing the workshop exercise results in the form of a "lessons learned" analysis. This then shall be used as the basis for performing any additional revisions to the adaptation planning framework for coral reef managers as well as further methods development and/or suggested changes for future workshop exercises, in preparation for publication.

**Deliverable 9a:** Workshop results/lessons learned memo **Completion in Sept 2014** 

This memo will include the Contractor's plan for framework revision and for deeper development of the evaluation method explored at the stakeholder workshop. The Contractor shall organize a SC call for one week later to obtain feedback.

**Deliverable 9b:** Revised framework and methods **Due:** 12 weeks after 9a approved

A revision of the framework and the further-developed evaluation methods, along with accompanying narrative, will be prepared for presentation at the in person working meeting in early 2015 (see Deliverable 11a). The Contractor shall organize a SC call for one week later to obtain feedback.

**Deliverable 9c:** Final framework and methods **Due:** 12 weeks after Deliverable 11b

#### Task 10: Manuscript

The Contractor shall prepare a manuscript in the form of a case study write-up, journal article, or book chapter as per instruction from the WAM. The manuscript shall be written in clear, concise prose consistent with the standards of peer-reviewed scientific literature.

**Deliverable 10a:** Draft annotated outline **Due:** 2 weeks after Deliverable 9b

The Contractor shall use the results of Deliverable 9b (revised framework and methods) to propose the structure and topical content of a case study write-up of the framework, methodology, and place-based application results. The Contractor shall organize a SC call for one week later to obtain feedback.

**Deliverable 10b:** Revised annotated outline **Due:** 2 weeks after 10a feedback

A revised annotated outline shall be presented at the in person working meeting (see Deliverable 11a) for discussion and finalization.

**Deliverable 10c:** Draft manuscript **Due:** 8 weeks after Deliverable 11c

The Contractor shall organize a SC call for one week later to obtain feedback.

**Deliverable 10d:** Revised manuscript **Due:** 8 weeks after 10c feedback

The Contractor shall organize a SC call for one week later to obtain feedback.

**Deliverable 10e:** Final manuscript **Due:** 4 weeks after 10d feedback

#### Task 11: In-Person Working Meeting of the Steering Committee

The Contractor shall assist the WAM in organizing and facilitating an in-person meeting of the SC in Washington, DC for 2 days in the spring of 2015. SC members are Federal and/or local and will not need travel support; however the Contractor should budget for Contractor staff travel. Travel and lodging arrangements shall be consistent with U.S. government travel, lodging, and per diem allowances. The objectives of the SC meeting will be to: (1) discuss and obtain feedback on the revised framework and methods; (2) discuss and finalize the annotated outline for the case study write-up; and (3) lay out a "map" of adaptation planning needs, based on lessons learned, to guide future project work.

Deliverable 11a: Presentation materials for SC working meeting Due: 2 weeks before meeting (date TBD)

Working in consultation with the WAM, the Contactor shall prepare meeting materials including: (1) an agenda for the 2 day meeting of the SC; (2) a PowerPoint presentation of the revised framework and methods (based on Deliverable 9b); and (3) an annotated outline for the case study write-up (based on Deliverable 10b).

**Deliverable 11b:** Attendance at SC working meeting **Due:** Meeting date TBD

Appropriate Contractor staff shall attend, present and assist the WAM in facilitating the 2 day working meeting of the SC.

**Deliverable 11c:** SC working meeting notes **Due:** 2 weeks after Deliverable 11b

The Contractor shall record notes of the deliberations, discussions and ideas of the SC during the course of the meeting and submit copies to the WAM for review.

#### **MILESTONES AND DELIVERABLES:**

Task	Milestone/Deliverable	Due Date
9	Lessons Learned Report with Revised Adaptation Planning Framework and Methods	
	9a: Workshop results/lessons learned memo (SC Call)	COMPLETED by 30 Sept 2014
	9b: Revised framework and methods (SC Call)	12 weeks after Deliverable 9a approved
	9c: Final framework and methods	12 weeks after Deliverable 11b
10	Manuscript	
	10a: Draft annotated outline	2 weeks after Deliverable 9b
	(SC Call)	
	10b: Revised annotated outline	2 weeks after Deliverable 10a feedback
	10c: Draft manuscript (SC Call)	8 weeks after Deliverable 11c
	10d: Revised manuscript	8 weeks after Deliverable 10c feedback
	(SC Call)	
	10e: Final manuscript	4 weeks after Deliverable 10d feedback
11	In Person Working Meeting	
	11a: Prepare meeting materials	2 weeks before meeting (date TBD)
	11b: Attend 2 day in person meeting	Meeting date TBD
	11c: Working meeting notes	2 weeks after Deliverable 11b

#### **ACCEPTANCE CRITERIA:**

The Contractor shall prepare high quality deliverables in accordance with academic standards. Deliverables shall be edited for grammar, spelling, and logic flow. The technical information shall be reasonably complete and presented in a logical, readable manner. Figures submitted shall be of high quality similar to presentations developed for national scientific forums and should be formatted as jpeg or png files. Text deliverables shall be provided in Microsoft Word 2007 or compatible format.

#### **CONFLICT OF INTEREST:**

The Contractor warrants that, to the best of the Contractor's knowledge and belief, that there are no relevant facts or circumstances which could give rise to a conflict of interest, as defined in FAR subpart 9.5, or that the Contractor has disclosed all such relevant information.

The Contractor agrees to notify the Contracting Officer immediately, that to the best of its knowledge and belief, no actual or potential conflict of interest exists or to identify to the Contracting Officer any actual or potential conflict of interest the Contractor may have.

The Contractor agrees that if an actual or potential conflict of interest is identified during the performance, the Contractor shall immediately make a full disclosure in writing to the Contracting Officer. This disclosure shall include a description of actions which the Contractor has taken or proposes to take, after consulting with the Contracting Officer, to avoid, mitigate, or neutralize the actual or potential conflict of interest. The Contractor shall continue performance until notified by the Contracting Officer of any contrary action to be taken.

#### **MANAGEMENT CONTROLS:**

- The EPA will review and provide comments on the Work Plan and QAPP.
- 2. The EPA will also review and provide comments on all deliverables, with written confirmation of their acceptance required prior to completion of subsequent deliverables.
- 3. The Contractor shall clearly identify itself as an EPA contractor when acting in fulfillment of this contract. No decision-making activities relating to Agency policy, enforcement or future contracting shall take place if the Contractor is present. If the Contractor has a need to meet with Federal employees on-site, then the Contractor personnel shall visibly wear identification in performance of this contract while on-site that will be issued by the Government upon arrival to the Federal facility.
- 4. Technical Direction: The WAM is authorized to provide technical direction that clarifies the statement of work as set forth in this work assignment. Before initiating any action under technical direction, the contractor shall ensure that the technical direction falls within the scope of work for this work assignment. The technical direction shall be issued in writing by the WAM within four working days of verbal issuance. This will be forwarded to the PO and CO for their information and necessary actions.

The WAM/COR is the only person authorized to make changes to this work assignment or contract. The changes must have prior approval from the WAM/COR in writing as an amendment or modification to the work assignment or contract.

Technical direction includes direction to the contractor that assists the contractor in accomplishing individual tasks deemed appropriate under the Statement of Work, as well as comments and approval of reports and other deliverables

#### NOTICE REGARDING GUIDANCE PROVIDED UNDER THIS WORK ASSIGNMENT:

Guidance by the Contractor is strictly limited to management and analytical support. The Contractor shall not engage in activities of an inherently governmental nature such as the following:

- 1. Formulation of Agency policy
- 2. Selection of Agency priorities
- 3. Development of Agency regulations

Should the Contractor receive any instruction from an EPA staff person that the Contractor ascertains to fall into any of these categories or goes beyond the scope of the contractor or work assignment, the Contractor shall immediately contact the Project Officer or the Contract Specialist.

The Contractor shall also ensure that work under this individual work assignment does not contain any apparent or real personal or organizational conflict of interest. The Contractor shall certify that none exists at the time the work plan is submitted to EPA.

Unit	ed States Environmental Prot Washington, DC 2			Work Assignment Number 2-06					
LPA	Work Assignn	nent	i	Other	Amendm	ent Number:			
Contract Number C	ontract Period 09/30/201	2 To 09/29/2	2015	Title of Work Assign	ment/SF Site Nam	ne			
EP-C-12-060	ase Option Pe	eriod Number 2		Coral Reefs	/Changing (	Climate			
Contractor		Specify Section and par	ragraph of Con	tract SOW					
TETRA TECH, INC.		<u> </u>		_					
Purpose: X Work Assignment	Work Assi	gnment Close-Out		Period of Performan	nce				
Work Assignment Amendme	nt Increment	al Funding		ì	u.	e e			
X Work Plan Approval	_			From 09/30/	′2014 <b>To</b> 09	/29/2015			
Comments:						100			
*	ė.				940				
Superfund	Accounting and	Appropriations Data	1		Х	Non-Superfund			
Not	e: To report additional accounting and	appropriations date use E	EPA Form 1900	D-69A.		-			
SFO (Max 2)					.es.				
DCN Budget/FY Appropriation	Budget Org/Code Program I	Element Object Class	Amount (Do	ollars) (Cents)	Site/Project	Cost Org/Code			
DCN Budget/FY Appropriation (Max 6) (Max 4) Code (Max 6)	(Max 7) (Max				(Max 8)	(Max 7)			
1									
2									
3		50 200-3	i. 200 - 20	9 7 - 2					
4 .									
5									
	Authorized Wo	ork Assignment Ceilin							
Contract Period: Cost/Fe 09/30/2012 To 09/29/2015	e: \$0.00		LOE:	0					
This Action:	\$66,923.00			453					
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					_			
Total:	\$66,923.00			453					
	Work Plan / C	ost Estimate Approva	als						
Contractor WP Dated: 10/15/2014	Cost/Fee: \$66,923.	00	LOE:	453					
Cumulative Approved:	Cost/Fee: \$66,923	.00	LOE:	453					
Work Assignment Manager Name Jordan We	st		Bran	ich/Mail Code:					
					-347-8584	·			
(Signature)	·	(Date)	- FAX	Number:					
Project Officer Name Sharon Boyde		V ~~~~~~		ch/Mail Code:					
•				ne Number: 703-	347-8576	***			
(Signature)		(Date)		Number: 703-3					
Other Agency Official Name				ch/Mail Code:					
*	<b>◆</b>			ne Number:					
(Signature)		(Date)		Number:					
Contracting Official Name Mark Cranley	<del>,</del> — — —	1		ch/Mail Code:	900)				
21. 6/2	N	10/10/11		ne Number: 513		7			
(Signature)	<i>[</i>	(Date)		Number: 513-4					

		F	PA		U	Inited f	States Environr Washir	mental Prote ngton, DC 20		Agency		Work A: 2-06	ssignment N	umber		
		<b>L</b> _1		<b>i</b>			Work A	\ssignm	nent				Other	Х	Amendm 00000	nent Number:
Con	tract	Numbe	r			Contr	tract Period 09	/30/2012	2 To	09/29/2	2015	Title of	Work Assign	ment/SF	Site Nan	ne
EP	-C-	12-0	60			Base		Option Per				1	tation 1			
Cor	tracto	<del>-</del>								ify Section and par	<del></del>					
		TEC	Н,	INC.	·			1	2b							
Puŋ	oose:			Work Assi	ignment			Work Assig	gnment (	Close-Out	-17 400	Period	d of Performan	ice		
			X	Work Assi	ignment Amend	dment		Incrementa	al Fundir	ng `						
				Work Plan	) Approval			-				From	09/30/	2014	то 09	/29/2015
Con	nment	s:	_								* * * *			-		
l																
																(a)
									- 12							
	L	Supe	rfund				Acc	ounting and	Appro	opriations Data	í .				Х	Non-Superfund
	SFO		7			Note: To	o report additional a	ccounting and	appropri	iations date use f	EPA Form 190	00-69A.				
	lax 2)															
Line		DCN Max 6)		Budget/FY (Max 4)	Appropriation Code (Max		Budget Org/Code (Max 7)	Program El (Max 9		Object Class (Max 4)	Amount (D	)ollars)	(Cents)		/Project Max 8)	Cost Org/Code (Max 7)
1			T		Γ	T		1		· · · · · · · · · · · · · · · · · · ·	ſ					Γ
2		-	+		<del> </del>	_		<del>                                     </del>					<del></del>	<del>                                     </del>		
3			t			-			-		l		<del></del>	†		
4			+		<del> </del>			<del> </del>		<del></del>	[ <del></del>					
5			+		<del></del>	1		<del>                                     </del>			<u> </u>		<del></del>			<del>                                     </del>
	-						Auf	thorized Wor	rk Assi	ignment Ceilin	ıg					<del></del>
20 1044		eriod:				st/Fee:				<u></u>	LOE:					
1		_	2 Tc	09/29	€/2015											=
This	Action	1:														
	_	-														-
Tota	c .						10/6	: Di 104	. Fati	·						
Con	ractor	WP Dat	· ^d:				Cost/Fee:	ork Plan / Co.	St ESui	imate Approva	als LOE:					
							Cost/Fee:				LOE:					
		e Approv														
Work	Assiç	inment M	/lanage	er Name	Jordan 1	West					<del> </del>	inch/Mail	ACTUAL TO STATE OF THE STATE OF	247 0	-504	——————————————————————————————————————
ı												one Numb		347-8	1584	
Proje	~¹ Of	Nar	- D	(Signal			<del></del>		(Date)	)		X Number				
Proje	Ct U,,	Cer Nan	16 1	uth Co	rn							nch/Mail				
													per: 513-	569-7	920	
Oth	- 106	Offi	'al Ma	(Signat	ture)				(Date)	)		X Number				
Our	IF Aye	ency Offic	JIAI IYo	me								nch/Mail				<del>- 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2</del>
ĺ				/0:ano								one Numb				<del></del>
Con	·~~tir	g Official	· Name	(Signat e Mark	ture) k Cranle				(Date)	<u>)</u>		X Number	Code:	000	-	
00	au.	)	1	/ //	///	T	/			1 /			per: 513-	197-	0051	
			10	n	Rac	4	<u> </u>		011	106/15		ne ivanio	per: 513-4:			

#### **Performance Work Statement**

Tetra Tech, Inc.
Contract EP-C-12-060
Work Assignment No. 2-06
Amendment 1

TITLE: Adaptation Planning for Coral Reefs in a Changing Climate

PERIOD OF PERFORMANCE: Award date through September 29, 2015

WORK ASSIGNMENT MANAGER: Jordan West

Global Change Research Program US Environmental Protection Agency 1200 Pennsylvania Ave., NW (8601P)

Washington, DC 20460 west.jordan@epa.gov 703-347-8584 (voice) 703-347-8694 (fax)

ALTERNATE WAM: Susan Julius

Global Change Research Program US Environmental Protection Agency 1200 Pennsylvania Ave., NW (8601P)

Washington, DC 20460 julius.susan@epa.gov 703-347-8619 (voice) 703-347-8694 (fax)

This amendment is submitted to include the following tasks:

#### Task 12: Develop a Climate-Smart Design Tool

One of the outcomes of the July 2015 workshop was stakeholder interest in creating a tool for breaking down information on the myriad potential management activities into a series of Climate-Smart questions to support adaptation of these activities to render them as effective as possible in the context of climate change. Working in consultation with the WAM and the SC, the Contractor shall revise, enhance and expand upon a draft approach created at the workshop with the participants, to develop a "Climate-Smart Design Tool" as a component of the larger coral adaptation planning framework and methodology.

**Deliverable 12a:** Draft Climate-Smart Design Tool **Due:** 2 weeks before in-person meeting

Using the draft tabular approach developed at the workshop as a starting point, the contractor shall create a tool that breaks down Climate-Smart design considerations into a series of logical questions, along with information on measurable attributes being addressed, temporal sequencing of stressor and action elements, and the potential for trade-offs and other interactions among management actions.

**Deliverable 12b:** Present tool at working meeting **Due:** see 11b

The Contractor shall present the draft tool at the in-person working meeting of the technical team (see Task 11) for feedback and revision during the meeting.

**Deliverable 12c:** Revised Climate-Smart Design Tool **Due:** 10 weeks after Deliverable 11c

Based on the feedback at the in-person meeting, the Contractor shall revise, enhance and/or expand the Climate-Smart Tool.

**Deliverable 12d:** Webinar for stakeholders **Due:** 2 weeks after Deliverable 12c

The Contractor shall prepare a presentation and organize a webinar for the stakeholders that were present at the July 2014 workshop, along with other interested stakeholders, in order to share the Climate-Smart Design Tool and obtain their feedback.

**Deliverable 12e:** Final Climate-Smart Design Tool **Due:** 8 weeks after Deliverable 12d

Based on the results of the stakeholder webinar, the Contractor shall finalize the Climate-Smart Design Tool.

### **MILESTONES AND DELIVERABLES:**

Task	Milestone/Deliverable	Due Date
9	Lessons Learned Report with Revised Adaptation Planning Framework and Methods	
	9a: Workshop results/lessons learned memo (SC Call)	COMPLETED
	9b: Revised framework and methods (SC Call)	10 weeks after Deliverable 9a approved (see 11a)
	9c: Final framework and methods	10 weeks after Deliverable 11c (with 10c)
10	Manuscript 10a: Draft annotated outline (SC Call)	10 weeks after Deliverable 9a approved (see 11a)
	10b: Revised annotated outline 10c: Draft manuscript (SC Call)	2 weeks after Deliverable 11b (with 11c) 10 weeks after Deliverable 11c
	10d: Revised manuscript (SC Call)	8 weeks after Deliverable 10c feedback
	10e: Final manuscript	8 weeks after Deliverable 10d feedback
11	In Person Working Meeting 11a: Prepare meeting materials 11b: Attend 2 day in person meeting 11c: Working meeting notes	2 weeks before meeting (date TBD) Meeting date TBD 2 weeks after Deliverable 11b
12	Climate Smart Design Tool 12a: Draft CS Design Tool 12b: Present/gather feedback at in-person working meeting of technical team 12c: Revised CS Design Tool 12d: Organize webinar for stakeholders to present/gather feedback on CS Design	2 weeks before in-person meeting (with 9b) At in-person working meeting (see 11b) 10 weeks after Deliverable 11c (with 9c and 10c) 2 weeks after Deliverable 12c
	Tool  12e: Final CS Design Tool	8 weeks after Deliverable 12d (with 10d)

	ted States Environmental Prote Washington, DC 2			Work Assignment N 2-06	umber			
EPA	Work Assignm	nent		Other	X Amendm	nent Number:		
Contract Number C	Contract Period 09/30/2012	2 To 09/29/2	015	Title of Work Assign	ment/SF Site Nam	ne .		
EP-C-12-060	Base Option Per	riod Number 2						
Contractor		Specify Section and para	agraph of Cor	ntract SOW				
TETRA TECH, INC.								
Purpose: Work Assignment	Work Assig	nment Close-Out		Period of Performan	ce			
X Work Assignment Amendme	ent Incrementa	Il Funding				:		
X Work Plan Approval				From 09/30/	2014 <b>T∘</b> 09	/29/2015		
Comments:								
Superfund Accounting and Appropriations Data X Non-Superfund								
Note: To report additional accounting and appropriations date use EPA Form 1900-69A.  (Max 2)								
P DCN Budget/FY Appropriation (Max 6) (Max 4) Code (Max 6)			Amount (Do	ollars) (Cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)		
1								
2			4					
3			16 - 40	•				
4								
5								
		k Assignment Ceiling						
Contract Period: Cost/Fe 09/30/2012 To 09/29/2015  This Action:	42207072.00		LOE:	LOE: 0				
This Action.	\$0.00			0				
Total:	\$116,871.00			828		-		
Total,	4	st Estimate Approval	s	Control Madeling				
Contractor WP Dated: 01/21/2015	Cost/Fee: \$0.00	Agger descri to defen t <b>, 1</b> ) efe descri	LOE:	0		Ÿ.		
Cumulative Approved:	Cost/Fee: \$116,871	.00		828				
Work Assignment Manager Name Jordan We	# E #		Bran	nch/Mail Code:				
THE REPORT OF THE PROPERTY OF	,		<del></del>		347-8584			
(Signature)		(Date)		Number:				
Project Officer Name Ruth Corn		,		ich/Mail Code:				
				ne Number: 513-	569-7920			
(Signature)	<del> </del>	(Date)		Number:				
Other Agency Official Name			_	ch/Mail Code:		2		
				ne Number:				
(Signature)		(Date)	_	Number:				
Contracting Official Name Mark Cranley			Bran	ch/Mail Code:	POD			
126 36		02/04/15	Phor	ne Number: 513-	487-2351			
(Signature)		(Data)	- FAX	Number: 513-48	37-2109			

EDA	United States Environmenta Washington,			Work Assignment N 2-07	umber	10.4			
<b>EPA</b>	Work Assi	gnment		Other	Amendm	nent Number:			
Contract Number	Contract Period 09/30/	′2012 To 09/29/2	2015	Title of Work Assign	ment/SF Site Nan	ne			
EP-C-12-060	Base Opti	ion Period Number 2		EnviroAtlas	ž.				
Contractor	<u></u>	Specify Section and par	ragraph of Cor	aph of Contract SOW					
TETRA TECH, INC.		2a		_					
Purpose: X Work Assignment	☐ wo	rk Assignment Close-Out		Period of Performan	се				
Work Assignment	Amendment Inc	remental Funding							
Work Plan Approva	al			From 09/30/	2014 <b>To</b> 09	/29/2015			
Comments:									
		120							
						- (**			
Superfund	Accounting	ng and Appropriations Data		4.0	Х	Non-Superfund			
SFO	Note: To report additional accounti	ing and appropriations date use E	PA Form 190	0-69A.					
(Max 2)									
	propriation Budget Org/Code Prode (Max 6) (Max 7)	ogram Element Object Class (Max 9) (Max 4)	Amount (D	ollars) (Cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)			
1									
2									
3			-						
4	×								
5				7 P					
	Authorize	ed Work Assignment Ceiling	g		d_ best				
Contract Period:	Cost/Fee:		LOE:						
09/30/2012 To 09/29/201	ι5	M				-			
This Action:									
						=			
Total:	Work Pl:	an / Cost Estimate Approva	le			-			
Contractor WP Dated:	Cost/Fee:	arr oost Estimate Approva	LOE:	9.000					
Cumulative Approved:	Cost/Fee:		LOE	-					
	- Mahaffar			ab/Mail Cada		4			
Work Assignment Manager Name Mega	n Menarrey	v		nch/Mail Code: ne Number 919-	541-4205				
(Signature)		(Date)	_	Number:	311 1203				
Project Officer Name Sharon Boyo	le	(Date)	_	nch/Mail Code:					
		•		ne Number: 703-:	347-8576	,			
(Signature)		(Date)			74-8696				
Other Agency Official Name		(50.0)		nch/Mail Code:	71 0030.				
3 3	,			ne Number:	*****				
(Signature)		(Date)		Number:					
Contracting Official Name Mark Cra	inley	1/		nch/Mail Code: C	POD				
211		00/10/14	T		487-2351				
1 or fe	2	09/12/14			97_2100				

## TETRA TECH EP-C-12-060

Work Assignment 2-07

TITLE: EnviroAtlas: Watershed tools, Flow-weighted tool evaluation, and Climate

**Adaptation Metrics** 

PERIOD OF PERFORMANCE: CO Approval thru September 29, 2015

WORK ASSIGNMENT MANAGER: Megan Mehaffey

ORD/NERL/LEB/ESD 109 TW Alexander Drive Mail Code: E243-05

919-541-0620

E-Mail: Mehaffey.megan@epa.gov

#### Performance Work Statement:

- (A) Goal/Purpose: EPA's Office of Research Development and its partners are developing the EnviroAtlas for the Sustainability and Communities Program. The EnviroAtlas is an online decision support tool that allows users to view and analyze the geographical distribution of supply, demand, and drivers of change related to natural and built infrastructure at multiple scales for the nation. Explicit relationships between human health and well-being and the services provided by the ecosystem will communicate a full accounting of how decisions affect communities' progress towards sustainability under different scenarios. Through the EnviroAtlas users will have access to a suite of the metrics.
- (B) *Discussion*: The world around us is changing rapidly economies, populations, and climate are undergoing major transformations, which require new and updated policies that ensure health, safety, and sustainability in the ways humans interact with the planet. To react to these changes in positive, helpful ways, we need a common understanding, across our country and the world, of the natural sciences and engineered developments that affect our lives. The long-term health and well-being of people is tied to the quality of the natural environment and the manmade places around them: the towns, cities, and rural and natural land areas where they live, work, and play. At present, the many goods and services that we get from nature (ecosystem services) are well-known, but not always kept in mind when decisions are made. Often, decisions on development and environmental policy have been made based on incomplete understanding of the interactions between human activities and ecosystem services. For the well-being of present and future generations, we must understand our needs for sustainable practices and ecosystem services.

#### (C) Work Assignment (SOW):

- Task 1. The contractor shall prepare and submit a quality assurance project plan (QAPP) addressing the activities for the tasks that follow. Other project-specific document(s) that discuss quality assurance and/or quality control requirements and procedures, may also be submitted to the WACOR for review and approval before work begins on the project so that all parties have a clear understanding of the project goals, the deliverables and schedule for their submission, and the established quality standards that must be met for the intended use of the products.
- Task 2. The contractor shall evaluate and improve the HUC Navigation Tool that is currently in the EnviroAtlas. The contractor shall check that the tool functions properly and is allowing the user to view up or downstream HUCS by either choosing travel time or distance (stream miles). The contractor shall identify watersheds naturally do not have an inflow or outflow as well as those HUCS where the navigation is not working correctly. The contractor shall provide a list of HUCs that are naturally isolated and those that are not working correctly in the mapping application tool. The contractor shall work with EnviroAtlas web-tool developers to upload changes to the tool or notify them of the list of HUCs that are not going to work in the tool.

Task 3. The contractor shall apply the Revised Universal Soil Loss Equation (RUSLE) model to the CONUS and also modify the equation to derive a quantitative approximation of the ecological services provided by vegetative cover type, management practices, and other surface features with respect to protecting soils from erosion. The contractor shall calculate quantities of soil retained on the landscape as well as potential erosion for multiple scenarios with the first representative of current (NLDC 2011) conditions, other scenarios relating to application of best management practices will be provided by EPA. The contractor shall use the SSURGO soils data provided by EPA, PRISM rainfall data, and National Elevation Data provided by NHDPlus V2. The contractor shall calculate slope length to be used in RUSLE. The contractor shall provide a gridded 30 m coverage of the results and summarized results aggregated to 12 digit HUCs which will be provided by EPA. The contractor shall apply a method such as SEDMOD to estimate nutrient and sediment loads associated with reduced erosion for each scenario. Output shall be provided as raw raster or shape files and summarized tables as excel, dbf, or csv for HUC12s.

Task 4. The contractor shall conduct a methods and data availability review of 25, 50 and 100-year, 24-hour storm event means with probable recurrence intervals. The contractor shall apply the methods to calculate the maximum 24-hour precipitation events using past and current data as needed. The contractor shall use climate scenario information on precipitation to calculate future storm events and apply them to the CN methods developed under WA 1-07 to future climate information. Gridded data on future climate precipitation information will be provided by the EPA. The contractor shall summarize runoff by 12 digit HUCs provided by EPA. Output will be provided as raw raster or shape files and summarized tables as excel, dbf, or csv for HUC12s.

Task 5. The contractors shall conduct local comparisons with data from the Calapooia River Watershed (CRW) to evaluate uncertainty, limitations, and validity of regional models for flow-based metrics and predictions. The contractor shall evaluate how varying temporal and spatial resolution of stream datasets, spatial resolution and flow routing techniques of elevation data, and spatial resolution of riparian landcover influence flow-weighted metric outputs and their relationship to response variables using the modified riparian metric tool developed in WA1-07. In the initial evaluation the contractor shall include broadest stream, broadest DEM, flow algorithm, summer streams, and landcover comparisons. The contractors shall keep track of processing times for the various runs to determine computational costs of finer scale data. Streams, elevation, and landcover datasets will be provided to the contractors by EPA. The work flow of comparison should be done such that comparisons and summary results for sub-watersheds within the CRW are automated as much as possible. The contractors shall develop a consolidated program or tool that completes and summarizes the comparisons for easy application to other areas of the United States. Outputs shall include the raw buffer width raster and the summarized table of riparian outputs using NHDPLus v2 catchments. Additional comparisons may be included after discussion of the results from the first set of metric runs.

Task 6. The contractor shall perform a literature search to evaluate the current state of research for conducting fish habitat assessments and potential impacts related to climate change. The focus of the literature search shall be on threatened and endangered species identified by the Endangered Species Act for the conterminous US. The contractor shall evaluate currently available quantifiable methods for modeling climate change effects on specific fish species in terms of thermal changes, gradient barriers (both anthropogenic and natural), precipitation, and stream flow for future development of a national metric. Provide available habitat data as raw raster or shape files and summarized tables as excel, dbf, or csv for HUC12s.

Task 7. The contractor will do a methods and data availability review for the 7Q10 low flow estimation. The focus will be on using Stream Stats and other data sources to determine where across the U.S. low flow has been calculated and to determine if other data or methods are available for predicting the 7Q10 for the remaining states in the conterminous US.

#### (D) Deliverables and Project Schedule:

Task# Deliverable Due Date

Work Plan **TWP** 20 days after receipt of WA 30 days after accepted TWP Task 1. OAPP Quality Assurance Project Plan

Task 2 HUC12 Nav Tool Report on issues and list of problem HUC12s 12/01/2014 Task 3 RUSLE

Sediment estimates for HUC12 01/30/2015

Task 4 Storm Events	25, 50 and 100 year stor	m ayant GIS data	02/30/2015	Ī					
Task 4 CN runoff		mate scenarios HUC12 tables	03/30/2015						
Task 5. Flow Model	Sensitivity analysis GIS		04/30/2015						
Task 5. Flow Model	Sensitivity analysis GIS		05/30/2015						
Task 6. Fish Habitat		e. fish obstruction counts)	01/30/2015						
Task 6. Fish Habitat	Report on methods and		07/30/2015						
Task 7. 7Q10	Report on methods and o		08/30/2014						
	e returned to the contracto	will be evaluated as to their quality by the r for revision. Spatial data shall meet for							
principles, responsibilities, within the jurisdiction of th managing geospatial metad secondary data use, and sup Agency, CIO Policy Transo	plicable, this research shall and requirements for collecte U.S. Environmental Protected at describing the Agency's poorting the National Spatimental 05-022, Classification	adhere to the <i>EPA National Geospatial</i> cting and managing geospatial data used ection Agency (EPA). This Policy also is geospatial assets to underscore EPA's al Data Infrastructure (NSDI). Reference in No. 2121, Policy Title: <i>EPA National</i> ata_policy.pdf August 24, 2005 [URL ci	by Federal environment establishes the required commitment to data shade: USEPA. US Environal Geospatial Data Policy	ntal programs an ment of collectin aring, promoting nmental Protection,					
EPA National Geospatial Data Policy Procedure for Geospatial Metadata Management Whenever practical and applicable, this research shall adhere to the EPA National Geospatial Data Policy Procedure for Geospatial Management which establish procedures, requirements and responsibilities to implement a data life cycle, as defined in the National C Data Policy (NGDP), for all geospatial metadata used by federal environmental programs and projects within the jurisdiction of the U Environmental Protection Agency (EPA). Reference: USEPA. US Environmental Protection Agency, CIO Policy Transmittal 08-00 Classification No. CIO 2131-P-01-0, Policy Title: EPA National Geospatial Data Policy Procedure for Geospatial Metadata Manage <a href="http://www.epa.gov/geospatial/docs/2131.pdf">http://www.epa.gov/geospatial/docs/2131.pdf</a> October 25, 2007 [URL cited September 29, 2011].									
(G) Special Requirements:	N/A								
		(e.g. every 2 weeks) to review status of	the deliverable will be	scheduled by					
(i) Any additional reports	needed beyond those autor	natically provided: Yesx_ N	o (If yes, please spec	ify)					
(ii) Indicate your requ	irements for meetings with	task manager: meetings can occur by I	bhone						
as needed to address techni	cal questions.								
	Need (Yes/No)	Purpose		Frequency					
	yes	to discuss work plan		once					
	yes	to review data, analyses, or NGI metric	development	as-needed					
	no	to review monthly cost report		Monthly					
	yes	to review quarterly progress report		quarterly					
		other:							
(I) Travel/Traini	ng Requirements (include	destination/dates/purpose): No travel i	s anticipated with this V	VA.					

EDA	United States Enviro	onmental Protecti shington, DC 2046			Work Assignment N 2-07	umber			
EPA	Work	Assignme	nt		Other	Amendm	ent Number:		
Contract Number	Contract Period	09/30/2012	To 09/29/2	2015	Title of Work Assign	ment/SF Site Nam	e		
EP-C-12-060	Base	Option Period	Number 2		Enviroatlas				
Contractor TETRA TECH, INC.		Sp	pecify Section and pa	ragraph of Cor	tract SOW				
Purpose: X Work Assignment		Work Assignm	ent Close-Out		Period of Performance				
Work Assignment	Amendment	Incremental Fu							
X Work Plan Approve		Indiana.	in Garage		From 09/30/	2014 то 09	/29/2015		
Comments:									
	JH,						,		
Superfund	<del></del>	Accounting and Ap	propriations Data	 I		Х	Non-Superfund		
Note: To report additional accounting and appropriations date use EPA Fo					D-69 <b>A</b> .				
(Max 2)									
	propriation Budget Org/Co de (Max 6) (Max 7)	de Program Elem (Max 9)	ent Object Class (Max 4)	Amount (Do	ollars) (Cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)		
1		<del></del>	T = T						
2									
3 ,									
4									
5									
		Authorized Work A	Assignment Ceilin	g					
Contract Period: 09/30/2012 To 09/29/201	Cost/Fee: \$0.00			LOE:	0				
This Action:	\$154,63	5.00			1,450		-		
· ·					•		-		
Total:	\$154,635	5.00			1,450				
		Work Plan / Cost l	Estimate Approva						
Contractor WP Dated: 10/15/201	4 Cost/Fee:	\$154,635.0	0	LOE:	1,450				
Cumulative Approved:	Cost/Fee:	\$154,635.0	0	LOE:	1,450		200 -0 900 75 -0		
Work Assignment Manager Name Mega:	n Mehaffey			Bran	ch/Mail Code:				
				Pho	ne Number 919-	541-4205			
(Signature)		(1	Date)	FAX	Number:				
Project Officer Name Sharon Boyd	ie				ch/Mail Code:				
0:(-)	<del></del>		<del></del>		ne Number: 703-				
(Signature) Other Agency Official Name			Date)			74-8696			
Other Agency Official Hame					ch/Mail Code:				
(Signature)		<del></del>	Date)		ne Number: Number:				
Contracting Official Name Mark Cra	anley				ch/Mail Code:	Ann	* * * *		
V21. 51		11	1/20/10	_	ne Number: 513-	-487-2351			
1 W ( see	<u></u>		1188117		Number: 513-4				

	EPA					nental Protection gton, DC 20460	Agency		Work Assignment N	umber			
	E	'Α				ssignment			Other	Amendr	ment Number:		
Cont	ract Number			Con	tract Period 09/	/30/2012 To	09/29/2	2015	Title of Work Assign	ment/SF Site Nar	ne		
EP-	-C-12-06	50		Bas		Option Period Nu			Downstream (				
Cont	ractor						y Section and pa	ragraph of Cor		350 110000	01011		
TE:	TRA_TEC	н, ј	NC.			2e							
Purp	ose:	Х	Work Assig	nment		Work Assignment (	Close-Out		Period of Performance				
		$\bar{\sqcap}$	Work Assig	nment Amendment	F	Incremental Fundin	ng		1		*		
		口	Work Plan		<u></u>	a homoral a rosa a continues	•		From 09/30/	2014 To 09	/29/2015		
Com	Comments:												
			•					*			2		
	Super	fund			Acco	ounting and Appro	priations Data	i		X	Non-Superfund		
	FO (3x 2)	]		Note:	To report additional ad	counting and appropri	iations date use l	EPA Form 190	0-69A.	×			
Line	DCN (Max 6)		udget/FY (Max 4)	Appropriation Code (Max 6)	Budget Org/Code (Max 7)	Program Element (Max 9)	Object Class (Max 4)	Amount (De	ollars) (Cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)		
1													
2		1						, ( <del>, , )</del>		10			
3													
4		T											
5													
3.0				_	Auti	norized Work Assi	gnment Ceilin	g					
	ract Period:			Cost/Fee:				LOE:					
No. of the	/30/2012 Action:	2 To	09/29	72015							-		
ITIIS	ACION.												
Takal											-		
Total	-		100		Wo	rk Plan / Cost Esti	mate Approva	ale	<del></del>				
Contr	actor WP Date	ed:			Cost/Fee:	in that it door bot	mate suppress	LOE:	<del></del>				
Cumi	lative Approve	ed:			Cost/Fee:			LOE:					
Work	Assignment M	lanane	r Namo	Jim Hagy				Bran	nch/Mail Code:				
TTOIR	Assignment if	anage	i italiic i	Jim Hagy			•		Annual Control of Sections	934-2455			
			(Signat	ure)	·	(Date	)	_	Number:				
Proje	ct Officer Nam	e Sl				(20.0)	, , , , , , , , , , , , , , , , , , ,	-+-	nch/Mail Code:				
			ň	,-					ne Number: 703~	347-8576			
			(Signat	ure)	No. 100	(Date)	)			74-8696			
Othe	r Agency Offic	ial Nar	ne						nch/Mail Code:				
									ne Number:	<del></del>			
			(Signat	ure)		(Date)	)		Number:				
Conti	racting Official	Name		Cranley		(230)			nch/Mail Code:	201)			
		2	26	9/10	1	11	116/14			487-2351			
			(Signat	ure)		(Date)	100//	1 10 10 10 10 10 10	Number: 513-4				

#### PERFORMANCE WORK STATEMENT

Tetra Tech, Inc. Contract EP-C-12-060 Work Assignment No. 2-12

TITLE: Methods for Computing Downstream Use Protection Criteria for Lakes and Reservoirs

**PERIOD OF PERFORMANCE:** Award date through July 31, 2015

WORK ASSIGNMENT MANAGER: James D. Hagy III

U.S. Environmental Protection Agency Office of Research and Development National Health and Environmental

Effects Research Laboratory Gulf Ecology Division 1 Sabine Island Drive

Gulf Breeze, FL 32561 850-934-2455 (voice) 850-934-2401 (fax)

<u>hagy.jim@epa.gov</u> (E-mail)

**ALTERNATE WAM:** John C. Lehrter

850-934-9255 (voice) 850-934-2401 (fax)

lehrter.john@epa.gov (E-mail)

#### INTRODUCTION

Excess loading of N and P is among the most prevalent cause of water quality impairment in the United States, affecting 6,950 surface water bodies for nutrients and 6,511 surface water bodies for organic enrichment/ oxygen depletion (2010 CWA Sec. 303(d) List). Excess N and P in aquatic systems comes from many point and nonpoint sources, including urban and suburban stormwater runoff, municipal and industrial waste water discharges, fertilizer use, livestock production, atmospheric deposition resulting from fossil fuel combustion and ammonia emissions from industrial scale agriculture, and legacy groundwater nutrient pollution. Land use alterations in watersheds across the nation increase the fraction of the N and P applied to the landscape that reaches surface and groundwater resources, impacting aquatic life uses, human health and economic prosperity.

One immediate need that will support the long-term goal of optimal and sustainable nutrient management stems from an emerging view that existing narrative nutrient criteria are inadequate to protect the Nation's waters from possible impacts resulting from nutrient enrichment. Scientifically sound methodologies are needed for translating narrative nutrient criteria to develop quantitative and enforceable numeric nutrient criteria. Nowhere is this need more

apparent than for the Nation's freshwaters, which are bound closely within watersheds directly to the anthropogenic factors that lead to nutrient impairments. Unfortunately, there are thousands of lakes and reservoirs and even more stream reaches draining into these receiving waters, making the task of developing numeric criteria waterbody-by-waterbody truly enormous. In the past, EPA has addressed the large number of waterbodies using a classification and reference condition approach, developing criteria by ecoregion and waterbody type. Another possible approach to managing nutrient enrichment in freshwater systems rests on re-casting the problem as one involving not thousands of separate water bodies (lakes and reservoirs, stream reaches, etc.), but a relatively smaller (but still large) number of watersheds. Within watersheds, receiving waters are focal points for nutrient effects resulting from nutrients transported in stream and river networks. Nutrient concentrations in lakes - and resulting water quality - reflect nutrient concentrations in the contributing rivers and streams, as modified by lake processes. Consequently, nutrient management in lakes could be improved by improving our ability to describe nutrient sensitive aquatic life uses in lakes and possible relationships to nutrient inputs and resulting water quality. Subsequently, management of nutrients in streams and rivers that discharge into lakes may linked to the requirements for protecting downstream lakes. A similar approach could be used to inform management of nutrients in streams and rivers that flow into downstream estuaries and coastal waters, but is not the focus of this project.

EPA has recently received a completed analysis of nutrient-sensitive aquatic life use endpoints that could be used to develop numeric nutrient criteria for natural lakes in the upper midwestern US and reservoirs in the southeastern US (Paul et al. 2014). This work assignment is to build on that to research to (1) develop relationships between nutrient loading and/or concentration and identified aquatic life use endpoints for lakes and reservoirs and (2) develop a model or models and associated justification for computing numeric criteria for streams within the watershed of targeted lakes or reservoirs that, if met, would provide an expectation that the identified nutrient-sensitive aquatic life uses of the receiving lake or reservoir would not be impaired by nutrients from the watershed draining into the lake. EPA has funded research addressing these objectives under a previous work assignment. This work assignment encompasses a continuation and completion of that work.

#### **OBJECTIVES**

The objectives of this project will be to describe new approaches that could be used to develop numeric nutrient criteria for lakes and their contributing networks of streams and rivers. The research effort will utilize existing publications and data rather than new field studies. Project focus areas will include (1) characterizing aquatic life uses of US lakes and identifying which among these uses are most sensitive to impacts resulting from nutrient enrichment, (2) evaluating existing science and developing new analyses to predict nutrient concentrations in lakes and their watersheds and the relationship between nutrients and support for aquatic life uses, and (3) developing methods for computing numeric nutrient criteria for streams in order to protect downstream lakes and reservoirs.

The work assignment is structured into 5 research tasks and three process related tasks. In **Task** 1, the Contractor will develop a workplan and QAPP. As this work is a continuation of an

existing assignment, the workplan and QAPP should be adapted from existing document and are afforded 2 weeks. Tasks 2 through 5 describe two aspects of the project (nutrient criteria development and DPV development) to be implemented for each of two focal areas. All four of these tasks are related but not dependent. Therefore, they can be pursued concurrently. A midproject update and draft final report are required for each task. The progress reports may be structured as a letter report with accompanying presentation materials from the mid-project review meeting. As the mid-project review occurred in September 2014 and the presentation materials already exist, this is due 5 business days after completion of the revised work plan and QAPP. Task 6 is development of a final project report and presentation to EPA ORD and OW via a webinar. Task 7 encompasses communication and record keeping throughout the duration of the project.

#### **SPECIFIC TASKS:**

# Task 1. Revise/Update the Detailed Work Plan and QAPP from the FY2014 Work Assignment.

The contractor shall develop a detailed work plan addressing the objectives of this work assignment and the basic outline provided by the Tasks (below) and associated deliverables (below) and submit it to EPA for review. The work plan shall be based on the existing work plan developed for WA1-12 during Option Period 1. EPA review the work plan within 5 business days of receiving it and return it to the contractor for any necessary revision.

The contractor shall also develop an addendum to the approved Quality Assurance Project Plan (QAPP) for WA 1-12 addressing any changes or additions necessary to address all work outlined in the work plan and submit it to EPA for review and approval by the WAM and the EPA QA Officer. Work on the QAPP addendum may proceed concurrently with development of the work plan. The QAPP addendum shall outline any changes in the approach and measures, relative to the approved QAPP for the 1-12 work assignment, that the Contractor will implement to ensure a high standard of quality in data analysis and written deliverables. The QAPP shall be in conformance with EPA's Requirements for Quality Assurance Project Plans (EPA QA/R-5). As this work assignment reflects a continuation of work under Work Assignment 1-12, the QAPP should be created as an addendum to the approved QAPP for work assignment 1-12, reflecting only changes as necessary. EPA will review and approve the QAPP addendum within two (2) weeks after receiving it.

*Task 1 Deliverable (1a)*: Submit a detailed work plan to EPA for approval. Due 14 days after Work Assignment award date.

Task 1 Deliverable (1b): Submit a QAPP to EPA for approval. Due 5 days after final approval of work plan.

Task 2. Complete development of quantitative methods for determining nutrient loading or concentration limits that will protect identified nutrient-sensitive aquatic life uses in a small subset of lakes in Wisconsin

In this task, the contractor shall devise and implement an analytical procedure using existing data to determine numeric nutrient concentrations or loading limits that, if achieved, would be expected to support attainment of one or more identified nutrient-sensitive aquatic life uses in Wisconsin lakes. Work under this task will build on previous research completed by TetraTech under the Streams II contract (as described by Paul et al. 2014) and under Work Assignment 1-12. This task is intended to demonstrate possible approaches, rather than to actually develop criteria for any particular lake. Therefore, the study site(s) shall be selected optimally based on data availability and other factors to further this research purpose. Work under this task shall include describing the rationale for the analytical approach and any significant technical challenges, in addition to a description of the final approach that is developed.

Task 2 Deliverable (2a). Progress report in the form of a descriptive cover letter/summary and presentations resulting from September 30 progress meeting addressing approaches for developing numeric nutrient criteria that support identified nutrient-sensitive aquatic life uses for one or more upper midwest lakes. *Due 5 days after QAPP approval*.

Task 2 Deliverable (2b). Draft final report on approaches for developing numeric nutrient criteria that support identified nutrient-sensitive aquatic life uses for one or more upper midwest lakes. *Due February 20, 2015.* 

# Task 3. Develop quantitative methods for determining nutrient loading or concentration limits that will protect identified nutrient-sensitive aquatic life uses in a small subset of Tennessee reservoirs.

In this task, the contractor shall devise and implement an analytical procedure using existing data to determine numeric nutrient concentrations or loading limits that, if achieved, would be expected to support attainment of one or more identified nutrient-sensitive human and aquatic life uses in southeastern reservoirs. Work under this task will build on previous research completed by TetraTech under the Streams II contract (as described by Paul et al. 2014) and under Work Assignment 1-12. This task is intended to demonstrate possible approaches, rather than to actually develop criteria for any particular reservoir. Therefore, the study site(s) shall be selected optimally based on data availability and other factors to further this research purpose. Work on this task shall include discussion of any issues related to developing criteria when management for different human and aquatic life uses result in conflicting ecological requirements.

Task 3 Deliverable (3a). Progress report in the form of a descriptive cover letter/summary and presentations resulting from September 30 progress meeting addressing approaches for developing numeric nutrient criteria that support identified nutrient-sensitive human and aquatic life uses for one or more Tennessee reservoirs. *Due 5 days after QAPP approval*.

Task 3 Deliverable (3b). Draft final report report on approaches for developing numeric nutrient criteria that support identified nutrient-sensitive human and aquatic life uses for one or more reservoirs in Tennessee. *Due February 20, 2015* 

# Task 4. Develop watershed models or other analytical approaches for deriving numeric nutrient criteria for flowing waters in the watershed of Holcombe Flowage, WI that will support attainment of identified numeric criteria and aquatic life uses in the lake.

In this task the Contractor shall devise and implement an analytical approach, possibly including watershed simulation models, the SPARROW model, and SSN/STARS network flow kriging to develop numeric nutrient criteria for streams in the watershed of Holcombe Flowage, WI, such that if the criteria were achieved it would provide an expectation of attainment of nutrient criteria and associated nutrient-sensitive uses in Holcombe Flowage (i.e., DPVs). In this task, the primary focus is identification, discussion, analysis and possible solution of important technical issues related to development of DPVs, since the goal is to develop an approach, not criteria that will be proposed for the specific lake. Thus, the contractor shall (1) develop the approach, (2) identify possible problems, key areas of uncertainty, and possible solutions, and (3) suggest additional research that could reduce uncertainty and promote eventual adoption of the methods by regulatory agencies.

Task 4 Deliverable (4a). Progress report in the form of a descriptive cover letter/summary and presentations resulting from September 30 progress meeting addressing approaches for development of watershed models or other analytical approaches for deriving DPVs for Holcombe Flowage, SI. *Due 5 days after QAPP approval*.

Task 4 Deliverable (4b). Draft final report on development of watershed models or other analytical approaches for deriving DPVs for Holcombe Flowage, SI. *Due February 20, 2015* 

# Task 5. Develop watershed models or other analytical approaches for deriving numeric nutrient criteria for flowing waters that will support attainment of identified numeric criteria and aquatic life uses in downstream lakes in Tennessee.

In this task the Contractor shall devise and implement an analytical approach, possibly including watershed simulation models, to develop numeric nutrient criteria for streams in the watershed of one or more reservoirs in Tennessee that, if achieved, would provide an expectation of attainment of nutrient criteria and associated nutrient-sensitive human and aquatic life uses in the downstream receiving lake(s) (i.e., DPVs). In this task, the primary focus is as in Task 4. Thus, the contractor shall (1) develop the approach, (2) identify possible problems, key areas of uncertainty, and possible solutions, and (3) suggest additional research that could reduce uncertainty and promote eventual adoption of the methods by regulatory agencies.

Task 5 Deliverable (5a). Progress report in the form of a descriptive cover letter/summary and presentations resulting from September 30 progress meeting addressing approaches for development of watershed models or other analytical approaches for deriving DPVs for one or more reservoirs in Tennessee. *Due 5 days after QAPP approval*.

Task 5 Deliverable (5b). Draft final report on development of watershed models or other analytical approaches for deriving DPVs for the watershed of one or more reservoirs in Tennessee. *Due February 20, 2015* 

# Task 6. Complete Final Project Report and Present Findings to ORD and OW audience via Webinar.

The Contractor shall address EPA comments regarding the Draft Final Report, consisting of deliverables 2b, 3b, 4b, and 5b and produce an integrated final report addressing the goals of all tasks under this Work Assignment. In addition, the contractor shall prepare a presentation addressing project findings and present it via Webinar. The Webinar date shall be determined in consultation with the WAM at least 3 weeks prior to the Webinar date. The WAM will announce the webinar to potential audiences.

Task 5 Deliverable (6a). Complete final integrated project report, addressing comments on the report provided by EPA. *Due March 13, 2015*.

Task 5 Deliverable (6b). Present findings to ORD and OW audience via Webinar. *Due June 26*, 2015.

## Task 7. Prepare a manuscript in a style and format suitable for publication in a peerreviewed scientific journal, addressing the most significant findings under the work assignment.

In consultation with the EPA WAM, the contractor shall identify the most significant findings resulting from research conducted under the work assignment and prepare a manuscript addressing the findings and their significance. The manuscript shall be prepared in a style and format suitable for publication in a peer-reviewed scientific journal. The manuscript may draw directly as is useful and appropriate from the Final Report (Task 6).

Task 7 Deliverable (7a). Complete draft manuscript. Due June 26, 2015.

#### Task 8. Progress Reviews and Monthly Reports

The purpose of this task is to monitor and ensure regular progress on the tasks outlines in the work assignment. Work under this task shall include: (1) A bi-weekly call including minimally the TetraTech technical point of contact and the EPA work assignment manager to discuss any issues or concerns. This call may be cancelled or rescheduled upon mutual agreement between TetraTech and the WAM; (2) Progress reviews via webinar every 6 weeks from initiation of the work assignment until completion of the draft final report. During these reviews, key TetraTech personnel will describe progress to date and review next steps with the WAM. The draft workplan shall include mutually agreed-upon tentative dates for all progress reviews.

Task 8 Deliverable. The contractor shall provide to EPA any presentation materials used for progress reviews within 5 days after each progress update.

#### **REFERENCES:**

Paul, MJ, A Herlihy, D Bressler, L. Zheng and A Roseberry-Lincoln. 2014. Methodologies for

development of numeric nutrient criteria for freshwaters. Final Report to US EPA National Health and Environmental Effects Research Laboratory, Gulf Ecology Division. 144 pp.

#### **CONFLICT OF INTEREST:**

The Contractor warrants that, to the best of the Contractor's knowledge and belief, that there are no relevant facts or circumstances which could give rise to a conflict of interest, as defined in FAR subpart 9.5, or that the Contractor has disclosed all such relevant information.

The Contractor agrees to notify the Contracting Officer immediately, that to the best of its knowledge and belief, no actual or potential conflict of interest exists or to identify to the Contracting Officer any actual or potential conflict of interest the Contractor may have.

The Contractor agrees that if an actual or potential conflict of interest is identified during the performance, the Contractor shall immediately make a full disclosure in writing to the Contracting Officer. This disclosure shall include a description of actions which the Contractor has taken or proposes to take, after consulting with the Contracting Officer, to avoid, mitigate, or neutralize the actual or potential conflict of interest. The Contractor shall continue performance until notified by the Contracting Officer of any contrary action to be taken.

#### **MANAGEMENT CONTROLS:**

- 1. The EPA will review and provide comments on the Work Plan and QAPP.
- 2. The EPA will also review and provide comments on the subsequent module outlines, module drafts, and conceptual models for each of the candidate causes.
- 3. The Contractor shall clearly identify itself as an EPA contractor when acting in fulfillment of this contract. No decision-making activities relating to Agency policy, enforcement or future contracting shall take place if the Contractor is present. If the Contractor has a need to meet with Federal employees on-site, then the Contractor personnel shall visibly wear identification in performance of this contract while on-site that will be issued by the Government upon arrival to the Federal facility.
- 4. Technical Direction: The WAM is authorized to provide technical direction that clarifies the statement of work as set forth in this work assignment. Before initiating any action under technical direction, the contractor shall ensure that the technical direction falls within the scope of work for this work assignment. The technical direction shall be issued in writing by the WAM within four working days of verbal issuance. This will be forwarded to the PO and CO for their information and necessary actions.

The WAM/COR is the only person authorized to make changes to this work assignment

or contract. The changes must have prior approval from the WAM/COR in writing as an amendment or modification to the work assignment or contract.

Technical direction includes direction to the contractor that assists the contractor in accomplishing individual tasks deemed appropriate under the Statement of Work, as well as comments and approval of reports and other deliverables

#### NOTICE REGARDING GUIDANCE PROVIDED UNDER THIS WORK ASSIGNMENT:

Guidance by the Contractor is strictly limited to management and analytical support. The Contractor shall not engage in activities of an inherently governmental nature such as the following:

- 1. Formulation of Agency policy
- 2. Selection of Agency priorities
- 3. Development of Agency regulations

Should the Contractor receive any instruction from an EPA staff person that the Contractor ascertains to fall into any of these categories or goes beyond the scope of the contractor or work assignment, the Contractor shall immediately contact the Project Officer or the Contract Specialist.

The Contractor shall also ensure that work under this individual work assignment does not contain any apparent or real personal or organizational conflict of interest. The Contractor shall certify that none exists at the time the work plan is submitted to EPA.

	United States Environm	ental Protection	Agency		Work Assignment N	umber	(6)		
EDA		gton, DC 20460	<b>J</b> ,	į	2-12				
EPA	Work A	ssignment			Other	Amendm	nent Number:		
,				ļ					
Contract Number	Contract Period 09/	30/2012 To	09/29/2	2015	Title of Work Assign	mont/SE Site Nam			
EP-C-12-060				1					
Contractor	Base	Option Period Nur	mber 2 Section and par		Downstream U	se Protect	_10N		
TETRA TECH, INC.		2e	Coolion and par	agraph of con	,				
Purpose: X Work Assignment		Work Assignment (	Close-Out		Period of Performand	ce			
Work Assignment	Amandment	Incremental Fundin					2		
<b>-</b>	<b></b>	Incremental Fundin	y		From 09/30/	2014 to 09	/29/2015		
							72372013		
Comments:		uni.							
							e a		
Superfund	Acco	ounting and Approp	oriations Data			Х	Non-Superfund		
Офенина	Note: To report additional ad				1-69A	1)	tion depending		
SFO (Max 2)	Note: To report additional ac	counting and appropri	ations date deci	_i_A i omi 1900	,				
(Max 2)									
	propriation Budget Org/Code de (Max 6) (Max 7)	Program Element (Max 9)	Object Class (Max 4)	Amount (Do	llars) (Cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)		
<u> </u>	(Max 7)	(Max 5)	(INIXX 4)			(Max 0)	(Max 7)		
1		i							
2				<del></del>					
3									
4									
5			1				L		
		norized Work Assig	gnment Ceilin						
Contract Period: 09/30/2012 To 09/29/201	Cost/Fee:			LOE:					
This Action:							-		
Total:							-		
	Wo	rk Plan / Cost Estin	mate Approva	ls					
Contractor WP Dated:	Cost/Fee:			LOE:	<u> </u>				
Cumulative Approved:	Cost/Fee:			LOE:					
Work Assignment Manager Name Jim	Hagy			Bran	ch/Mail Code:				
Trom song men manager Hame C Inc.					e Number 850-	934-2455			
(Signature)		(Date)			Number:				
Project Officer Name Sharon Boyd	le	(50.0)			ch/Mail Code:				
					e Number: 703-3	347-8576	-		
(Signature)		(Date)				74-8696			
Other Agency Official Name		(2010)			ch/Mail Code:	74 0050			
	9	uni s			e Number:		-		
(Signature)		(Date)		_ F	Number:				
Contracting Official Name Mark Cra	anley	(Date)			ch/Mail Code: C	PON			
W1151			1 1			487-2351			
Signatural 2	2	01/	20/14			87-2109	-		

EPA	Work Assignment Other Amendme						nent Number:	
Contract Number	Contract Period 09/	′30/2012 To	09/29/2	2015	Title of Mark Assi	nment/SF Site Nan		
EP-C-12-060	Base			2015			ic	
Contractor	Dase	Option Period Nur	mber 2 Section and par	ragraph of Cor	Climate Ch	ange		
TETRA TECH, INC.		2e	, coolida par	-gp 6. 66.				
Purpose:	signment	Work Assignment C	Close-Out		Period of Perform	ance	1 12-12	
		-				4		
Work Assignment Amendment ☐ Incremental Funding    Work Plan Approval   From 09/30/2014 To 09							/20/2015	
Comments:	an Approval				FIGIT 09/30		/29/2013	
Superfund	Acco	ounting and Approp	pnations Data			X	Non-Superfund	
SFO (Max 2)	Note: To report additional ac	counting and appropria	ations date use E	EPA Form 190	D-69A.			
DCN Budget/FY	Appropriation Budget Org/Code Code (Max 6) (Max 7)	Program Element (Max 9)	Object Class (Max 4)	Amount (De	ollars) (Cents	Site/Project (Max 8)	Cost Org/Code (Max 7)	
1					•			
2								
3								
4			4					
5								
	Aut	norized Work Assig	gnment Ceiling	g				
Contract Period:	Cost/Fee:			LOE:	- <u>-</u>	2		
09/30/2012 To 09/2	:9/2015						-	
Total:								
· ·	Wor	rk Plan / Cost Estir	mate Approva	ls				
Contractor WP Dated:	Cost/Fee:			LOE:				
Cumulative Approved:	Cost/Fee:			LOE:				
	Cugan Tuling			1			**	
Work Assignment Manager Name	Susan Julius			11 11 10000	ch/Mail Code: ne Number 703	_347_9619		
(Diese				_		-347-0019		
Project Officer Name Sharon	Boyde	(Date)			Number:			
Project Officer Name Strat Off	ьоуче				ch/Mail Code:			
-					ne Number: 703			
(Sign Other Agency Official Name	nature)	(Date)			Number: 703-	3/4-8696		
Other Agency Official Name					ch/Mail Code:			
<u></u>	· · · · · · · · · · · · · · · · · · ·				ne Number:			
	nature)	(Date)			Number:	2001		
Contracting Official Name Max	rk Cranley		11	<del></del>	ch/Mail Code: C			
Ylou	may	87/	<i>30/14</i>		ne Number: 513			
(Sigr	nature)	(Date)		I FAX	Number: 513-	401-2109		

### Performance Work Statement Tetra Tech, Inc. Contract EP-C-07-068 Work Assignment No. 2-13

I. Title: Climate Change and Urban Stormwater Design Guide

II. Period of Performance: September 30, 2014 through September 29, 2015

#### III. Work Assignment Manager:

Susan Julius
U.S. Environmental Protection Agency
Office of Research and Development
National Center for Environmental Assessment (8601-P)
1200 Pennsylvania Avenue, NW
Washington, DC 20460
703-347-8619 (phone)
703-347-8694 (fax)
Julius.susan@epa.gov

#### Alternate WAM:

Britta Bierwagen, PhD
U.S. Environmental Protection Agency
Office of Research and Development
National Center for Environmental Assessment (8601-P)
1200 Pennsylvania Avenue, NW
Washington, DC 20460
703-347-8613
bierwagen.britta@epa.gov

IV. Total Estimated LOE: 934 hours

#### V. Introduction:

The EPA Office of Research and Development Global Change Research Program (GCRP) works to build the capacity of EPA program and regional offices, water managers, and other decision-makers to assess and respond to global change impacts on water quality and aquatic ecosystems. Research and assessment activities in the GCRP Water Quality focus area broadly support EPA's mission and responsibilities as defined by the Clean Water Act and the Safe Drinking Water Act.

During the last century, much of the U.S. experienced climate change including warming temperatures, increases in precipitation, and increases in the intensity of precipitation events. On top of these large scale shifts are regional and local changes in land use and land cover from urbanization that can also greatly impact urban watersheds. These can interact to yield complex responses on urban water quantity and quality through pulse events, drying/wetting processes, as well as urban practices related to green-spaces (e.g. what is planted and how is it managed).

The potential effects of climate change on watershed hydrology are increasingly well documented. Climate change will have dramatic impacts on water resources, altering precipitation in terms of the amount, timing, and type (e.g. rain versus snow). Increasing air temperature will increase evapotranspiration and possibly net primary productivity in many ecosystems, further affecting water balances locally and regionally. Much less is known about how local and meso-scale decisions in urban and urbanizing areas will interact with these biophysical phenomena to impact water resources. Together, these drivers will lead to numerous cascading effects on water quality, aquatic habitat, and water supply.

The primary method to control urban stormwater is the use of best management practices (BMPs) Traditional grey stormwater infrastructure generally uses single-purpose, hard structures including detention basins and storm sewers to dispose of rainwater. Green infrastructure uses vegetation and soil to manage rainwater where it falls. Green Infrastructure (GI) provides many ecosystem services to city dwellers, including reduced heat loads for human health and reduced energy demand, stormwater infiltration and retention, carbon and nitrogen sequestration, and habitat for biodiversity. Municipalities are getting more and more interested in integrating GI into their traditional "grey" infrastructure because of (1) co-benefits provided that grey infrastructure cannot provide, (2) cost savings, and (3) the flexibility that green infrastructure provides versus grey.

This Work Assignment is for developing a design guide for green and grey stormwater controls that identifies regionally relevant factors that affect urban stormwater control efficiencies given the interaction of climate driven changes (e.g., temperature, precipitation, extreme events) with other changes (e.g., land use change), and methods for adjusting or changing designs to maintain efficiencies. Key objectives of this effort are to (1) review the scientific and grey literature to identify key variables that affect green and grey infrastructure performance, including climate variability and change, and how those key variables change across the country using a relevant categorization scheme, (2) where possible, develop response curves for identified key variables and storm size, (3) develop an urban stormwater vulnerability and design guide that brings together information on key variables, response curves (or thresholds) and climate change to inform modeling and design of urban stormwater BMPs, and (4) prepare written and/or web products for publication.

Potential data sources include case studies and papers that have (1) applied Robust Decision Making to climate change and water quality issues, such as GCRP's case studies on the Patuxent and Illinois rivers, (2) applied the SUSTAIN, RHESSys, BMP-DSS, HydroCAD, SWMM or other relevant models to look explicitly at climate change or to look at other sensitivities in BMP responses due to changes in land use, flow or volume, seasonal variability, or that look at how BMP effectiveness or design changes across a set of locations.

#### VII. Specific Tasks and Deliverables:

#### Task 1 – Establish Communication, Prepare Workplan, and Prepare QAPP

**SubTask 1.1.** Establish communication with the WAM and develop a regular reporting schedule Within 3 days of start date of this WA and over the course of 30 days, the Contractor shall schedule a series of weekly conference calls (not to exceed 1 hour) or at the frequency requested by the WAM, with the WAM and appropriate contractor staff to clarify outstanding questions and confirm the schedule and specific tasks.

In collaboration with the WAM, the Contractor shall also establish a schedule for regular progress reports, project meetings, and other communications throughout the period of performance of this Work Assignment.

Deliverable 1.1.A: Brief, written progress reports as email to the WAM. Due monthly or upon request by the WAM for the duration of this Work Assignment.

Deliverable 1.1.8: Project meetings and other communications, such as conference calls, as needed. Due upon request by the WAM for the duration of this Work Assignment.

**Subtask 1.2** Prepare Work Plan and Staffing Plan; Quality Assurance Project Plan (QAPP), if necessary The Contractor shall have 30 days to prepare a Technical Work Plan describing how the work outlined in this Performance Work Statement will be performed, including deliverables, a schedule, budget, and level of effort. The Contractor shall also prepare a Staffing Plan, which shall be submitted as part of the Work Plan that shows assigned personnel by task and the qualifications of the proposed personnel. The Contractor shall provide expertise in the basic science areas required to complete this work assignment.

The Contractor shall update theQAPP that was approved for WA 1-13, if necessary, and submit it to the WAM and Quality Assurance Manager for approval under this WA. If anything has changed or been added to this Work Assignment related to the use of secondary data from Option Period I to Option Period II, the Contractor must address those changes in the QAPP (e.g., how they are going to consider the use of secondary data to carry out this task). Secondary data are defined as environmental or health data that were developed for a different purpose. This includes data used from citations found in the literature. See these documents: "EPA Manual C/O 2105-P-01-0: EPA Quality Manual for Environmental Programs"; "EPA Requirements for Quality Assurance Project Plans (QA/R-5)"; and "Appendix A. Guidance on Quality Assurance Project Plans for Secondary Research Data." If the scope of work is unchanged from WA 1-13 to this WA, then the QAPP for WA 1-13 shall be acceptable for this WA.

If there are revisions required to the QAPP for WA 1-13, then the updated QAPP shall be submitted 14 days after the approval of the Work Plan. Otherwise, a copy of the approved QAPP for WA 1-13 will be accepted and followed for this WA. The Contractor shall not perform any work on subsequent tasks under this Work Assignment until the Work Plan and QAPP are reviewed and approved.

Deliverable 1.2.A: A draft workplan submitted to the WAM for review. Due 30 days after award.

Deliverable 1.2.8: A final workplan addressing WAM comments on the draft submitted to the WAM for approval. Due 1 week after receiving WAM comments on the draft workplan.

Deliverable 1.2.C: If necessary, update QAPP for WA 1-13 and submit to the WAM for review. Due 14 days after the Work Plan is approved.

Deliverable 1.2.D: If necessary, a final QAPP addressing WAM comments on the draft submitted to the WAM for approval. Due 1 week after receiving WAM comments on the draft QAPP.

Task 2 – Complete development of response curves and design modifications for BMPs; conduct additional model runs of stormwater scenarios

Based on the literature review from work assignment 1-13, the Contractor shall continue using the 20 watersheds output for 5 regions to complete constructing models to examine (1) responses of BMPs by event size and other variables; (2) thresholds in BMP performance, where possible; (3) BMP design alterations or changes that maintain urban stormwater runoff targets based on response curves or thresholds; and (4) tradeoffs and benefits (GI vs. grey infrastructure strategies) including innovative uses of stormwater, to understand implications of choices beyond differences in removal efficiencies (e.g., urban agriculture). To conduct the tradeoffs/benefits analysis (#4 above), the Contractor shall develop more detailed SUSTAIN models for sites within each of the 5 regions, and shall add 1 or 2 more sites within those regions as well as 1 more practice-based scenario to facilitate exploration of an incremental approach to adaptation. The Contractor shall refine the current coarse evaluation of economic costs of alternative stormwater strategies by providing more detailed life cycle (design/build/O&M) costs of options associated with model scenarios for comparison. This shall be used in the cost / tradeoff analysis of grey and green infrastructure for adaptation. Finally, the Contractor shall identify gaps in knowledge that were revealed while carrying out (1) through (4) above. Findings from this task and work assignment 1-13 shall be compiled into an article suitable for publication in a peer-reviewed journal.

Deliverable 2.A. Draft memo with list of additional sites and practice-based scenario. Due 2 weeks after workplan approval.

Deliverable 2.B. Draft memo with results from steps 1-4 above, including additional sites and practice-based scenario. Due 8 weeks after deliverable 2.A.

*Deliverable 2.C.* Final memo with revisions incorporating comments from WAM. Due 4 weeks after deliverable 2.B.

Deliverable 2.D. Draft article for internal review describing modeling methods and results, including scenarios, response curves, design modifications, and tradeoffs/benefits. Due 8 weeks after Deliverable 2.C.

Deliverable 2.E. Final article for journal submission describing modeling methods and results, including scenarios, response curves, design modifications, and tradeoffs/benefits and responses to internal review comments. Due 4 weeks after receiving internal review comments from the WAM.

Task 3 – Complete development of structure for stormwater vulnerability and planning (design) guide Based on consultations with the WAM and relevant EPA Program and Regional offices, the Contractor shall complete a structure for the stormwater vulnerability and planning (design) guide that incorporates information from Tasks 2 and WA 1-13. The structure should address the significance and treatment of key variables for both modeling and design of stormwater BMPs. The guide shall accommodate variations in degree of knowledge, transferability, and generalizability across and within the classification system chosen. In other words, the structure needs to be flexible to accommodate variations in information across municipalities, climate change, and geomorphology.

The Contractor shall explore the specific format of the guide, e.g., completely web-based vs. downloadable guidebook, or some combination thereof. The Contractor shall include considerations about the ease of updating the guide with new information.

Deliverable 3.A: Meeting (half-day, in person) with WAM and relevant EPA stakeholders to develop draft proposal for guide structure and format. Due within 2 weeks of WAM's acceptance of Deliverable 2.C.

*Deliverable 3.8:* Draft structure and format of guide based on Deliverable 3.A. Due 2 weeks after Deliverable 3.A.

Deliverable 3.C: Tele- or web-conference with WAM and relevant EPA stakeholders to review and comment on Deliverable 3.B. Due within 2 weeks of receiving comments from WAM on Deliverable 3.B.

*Deliverable 3.D:* Final structure and format of guide based on Deliverable 3.C. Due 2 weeks after Deliverable 3.C.

#### Task 4 – Develop content based on structure and format in Task 3

The Contractor shall develop the content based on Tasks 2 and 3 and populate the structure using the format agreed upon in Task 3. Deliverables under this task shall be presented to the WAM and relevant EPA stakeholders (as in Task 3) and revised as necessary before sending the content for internal and external review. The Contractor shall respond to internal and external review of document, provide revised copies, and support limited additional analysis in response to comments or requests for additional detail.

Deliverable 4.A: Draft guide based on final structure of Deliverable 3.D. Due 6 weeks after Deliverable 3.D. Revised guide due 2 weeks after receiving WAM's comments on draft.

Deliverable 4.B: Meeting (in person or tele- or web-conference) with WAM and relevant EPA stakeholders to review Deliverable 4.A. Due within 2 weeks of submitting Deliverable 4.A.

Deliverable 4.C: Internal review draft of guide based on comments received under Deliverable 4.B. Due 2 weeks after Deliverable 4.B.

Deliverable 4.D: Revised guide for external review and document of responses to internal review comments. Due 4 weeks after receipt of internal review comments from WAM.

Deliverable 4.E: Revised guide for final publication and document of responses to external review comments. Due 4 weeks after receipt of external review comments from WAM.

#### Task 5: Produce trade journal article on Guide

The contractor shall find a suitable trade publication with professional audience(s) engaged in all components of stormwater management to facilitate communication about the guide and promote its availability and use online.

Deliverable 5.A. Draft trade journal article. Due 2 weeks after Deliverable 4.C.

*Deliverable 5.B.* Final trade journal article for submission and responses to WAM's comments. Due 2 weeks after receiving internal review comments from the WAM.

### VIII. Schedule of Milestones and Deliverables:

Task No.	DELIVERABLE	Schedule
1	1.1.A. Progress reports	Due monthly
1	1.1.B. Other communication	Due upon request by the WAM
1	1.2.A. Draft workplan	Due 30 days after award
1	1.2.B. Final workplan	Due 1 week after receiving WAM comments
1	1.2.C. Draft QAPP	Due 30 days after award
1	1.2.D. Final QAPP	Due 1 week after receiving WAM comments
2	2.A. Overview memo of literature review results	Due 4 weeks after workplan approval
2	2.B. Draft intro and methods memo	Due 4 weeks after Deliverable 2.A.
2	2.C. Final intro and methods memo	Due 2 weeks after receiving WAM comments
3	3.A. Draft and final memo	Draft due 4 weeks after Deliverable 2.C. Final due 2 weeks after receiving WAM comments
3	3.B. Conference call	Due 1 week after Deliverable 3.A.
3	3.C. Draft article	Due 8 weeks after Deliverable 3.B.
3	3.D. Final article	Due 4 weeks after receiving internal review comments
4	4.A. Half-day Meeting on guide structure and format	Due 2 weeks after Deliverable 3.D.
4	4.B. Draft structure and format for Guide	Due 2 weeks after Deliverable 4.A.
4	4.C. Tele-/web-conference	Due 2 weeks after receiving WAM comments on 4.B.
5	4.D. Final structure and format for Guide	Due 2 weeks after Deliverable 4.C.
5	5.A. Draft Guide	Due 6 weeks after Deliverable 4.D.

5	5.B. Meeting	Due 2 weeks after Deliverable 5.A.
5	5.C. Internal review draft Guide	Due 2 weeks after Deliverable 5.B.
5	5.D. External review draft Guide	Due 4 weeks after receipt of internal review comments
5	5.E. Final Guide	Due 4 weeks after receipt of external review comments

#### IX. Acceptance Criteria:

The Contractor shall prepare high quality deliverables. The Deliverables shall be edited for grammar, spelling, and logic flow. The technical information shall be reasonably complete and presented in a logical, readable manner. Figures submitted shall be of high quality similar to presentations developed for national scientific forums and should be formatted as jpeg or png files. Text deliverables shall be provided in Microsoft Word 2007 or compatible format.

### X. Conflict of Interest:

The Contractor warrants that, to the best of the Contractor's knowledge and belief, that there are no relevant facts or circumstances which could give rise to a conflict of interest, as defined in FAR subpart 9.5, or that the Contractor has disclosed all such relevant information.

The Contractor agrees to notify the Contracting Officer immediately, that to the best of its knowledge and belief, no actual or potential conflict of interest exists or to identify to the Contracting Officer any actual or potential conflict of interest the Contractor may have.

The Contractor agrees that if an actual or potential conflict of interest is identified during the performance, the Contractor shall immediately make a full disclosure in writing to the Contracting Officer. This disclosure shall include a description of actions which the Contractor has taken or proposes to take, after consulting with the Contracting Officer, to avoid, mitigate, or neutralize the actual or potential conflict of interest. The Contractor shall continue performance until notified by the Contracting Officer of any contrary action to be taken.

#### XI. Management Controls:

- 1. The EPA will review and provide comments on the Work Plan and QAPP.
- 2. The EPA will also review and provide comments on subsequent deliverables.
- 3. The Contractor shall clearly identify itself as an EPA contractor when acting in fulfillment of this contract. No decision-making activities relating to Agency policy, enforcement or future contracting shall take place if the Contractor is present. If the Contractor has a need to meet with Federal employees on-site, then the Contractor personnel shall visibly wear identification in performance of this contract while on-site that will be issued by the Government upon arrival

to the Federal facility.

4. Technical Direction: The WAM is authorized to provide technical direction that clarifies the statement of work as set forth in this work assignment. Before initiating any action under technical direction, the contractor shall ensure that the technical direction falls within the scope of work for this work assignment. The technical direction shall be issued in writing by the WAM within four working days of verbal issuance. This will be forwarded to the PO and CO for their information and necessary actions.

The WAM/COR is the only person authorized to make changes to this work assignment or contract. The changes must have prior approval from the WAM/COR in writing as an amendment or modification to the work assignment or contract.

Technical direction includes direction to the contractor that assists the contractor in accomplishing individual tasks deemed appropriate under the Statement of Work, as well as comments and approval of reports and other deliverables

#### XII. Notice Regarding Guidance Provided Under This Work Assignment:

Guidance by the Contractor is strictly limited to management and analytical support. The Contractor shall not engage in activities of an inherently governmental nature such as the following:

- 1. Formulation of Agency policy
- 2. Selection of Agency priorities
- Development of Agency regulations

Should the Contractor receive any instruction from an EPA staff person that the Contractor ascertains to fall into any of these categories or goes beyond the scope of the contractor or work assignment, the Contractor shall immediately contact the Project Officer or the Contract Specialist.

The Contractor shall also ensure that work under this individual work assignment does not contain any apparent or real personal or organizational conflict of interest. The Contractor shall certify that none exists at the time the work plan is submitted to EPA.

EPA			ted States Environm Washin	Work Assignment Number 2-13							
EF/	<b>A</b>		Work A	ssignmer	t	76	Other	Amendm	ent Number:		
Contract Number			Contract Period 09/	/30/2012 T	09/29/	2015	Title of Work Assign	ment/SF Site Nam	ie		
EP-C-12-060			Base X	Option Period N	lumber		<u> </u>	*			
Contractor Specify Section and paragraph of Contract SOW TETRA TECH, INC.								i			
Purpose:	X Work Assig	nment		Work Assignmen	t Close-Out		Period of Performand	<del> </del>	•		
i F	=	nment Amendme	ent [	Incremental Fun	dina						
X Work Plan Approval From 09/30/2014 To 09/2							/29/2015				
Comments:											
			·				1				
Superfur	nd		Acco	ounting and App	ropriations Data	<del></del>	<del></del>	Х	Non-Superfund		
SFO (Max 2)		No	te: To report additional ad	counting and appro	priations date use	EPA Form 190	00-69A.	<del></del>			
DCN (Max 6)	Budget/FY (Max 4)	Appropriation		Program Elemer (Max 9)	t Object Class (Max 4)	Amount (D	ollars) (Cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)		
	(IVIAX 4)	COUR (IVIAX O	(Max 7)	(IVIEX 5)	(Max 4)		* A * * * * * * * * * * * * * * * * * *	(WIEX O)	(Max 1)		
<del>!                                    </del>			<del></del>		<del> </del>						
2					<del> </del>						
3 4					+						
5		<del></del>			+						
<u> </u>			Aut	horized Work As	signment Ceilir	na .					
Contract Period:		Cost/Fe			<del></del>	LOE:	0		<del></del>		
09/30/2012	™ 09/29	/2015									
This Action:			\$121,477.0	00			1,056		1		
<del></del>			6101 477 0	٥		*	1,056		-		
Total:			\$121,477.0		···	-1-	1,036				
Contractor WP Dated:	10/15,	/2014		rk Plan / Cost E 121, 477.00			: 1,056				
Cumulative Approved:		/2014		121,477.00			1,056	<del></del>			
Work Assignment Man		Cucan Tul	<del>. ,</del>	121,411.00		<del>,</del>	nch/Mail Code:				
vvoik Assignment wan	rager Name	Susan Jul	.105			<del></del>		347-8619			
	(Signat	ure)		(Da	fe)	_	( Number:				
Project Officer Name				(,,,		<del>}</del>	nch/Mail Code:				
							one Number: 703-	347-8576			
	(Signat	ure)	<del></del>	(Da	te)		( Number: 703-3				
Other Agency Official	Name						nch/Mail Code:	10 10 10 10 10 10 10 10 10 10 10 10 10 1	J. 11 . 1 . 1 . 11 . 11 . 11 . 11 . 11		
						Pho	one Number:				
	(Signat			(Da	te)		( Number:				
Contracting Official Na	ame Mark	Cranley					nch/Mail Code: 🤇 🖋				
	Mes	She	3	10	128/14		one Number: 513-				
	(Signature) (Date)					- FAX	Number: 513-4	87-2109			

EPA			United	United States Environmental Protection Agency Washington, DC 20460					Work Assignment Number 2-14			
	Er	A		Work A	ssignment			Other	Amendm	nent Number:		
Contract 1	Number		Cont	ract Period 09/	'30/2012 <b>To</b>	09/29/2	2015	Title of Work Assign	ment/SF Site Nan	пе		
EP-C-1	2-06	0	Base	•	Option Period Nur	mber 2		Phase 2 Mode	eling/Analy	ysis		
Contractor						Section and par	ragraph of Co	ntract SOW				
TETRA TECH, INC. 2e												
Purpose:		X Work Assi	gnment .	<u>L</u>	Work Assignment C	Close-Out		Period of Performance				
		Work Assi	gnment Amendment		Incremental Fundin	9						
()		Work Plan	Approval					From 09/30/	2014 <b>To</b> 09	/29/2015		
Comments			4:			· · · · · · · · · · · · · · · · · · ·						
				•								
	1 .		, <del></del> .	A 000	ounting and Appro	nrietiana Data						
<u> </u>	Super	fund							X	Non-Superfund		
SFO		7	Note: T	o report additional ac	counting and appropri	ations date use E	EPA Form 190	00-69A.				
(Max 2)		_										
	OCN	Budget/FY	Appropriation	Budget Org/Code	Program Element	Object Class	Amount (D	ollars) (Cents)	Site/Project	Cost Org/Code		
- 1	lax 6)	(Max 4)	Code (Max 6)	(Max 7)	(Max 9)	(Max 4)	-		(Max 8)	(Max 7)		
1												
2								- 1				
3		-										
4					<del> </del>							
5	_					C-:I:-			l			
Contract P	eriod:		CastlEss	Autr	norized Work Assig	gnment Celling						
		To 09/29	Cost/Fee: 9/2015				LOE:					
This Action	_								T .	-		
	_									_		
Total:												
			-	Woi	rk Pîan / Cost Estir	mate Approva	ls					
Contractor	WP Date	ed:		Cost/Fee:			LOE					
Cumulative	Approve	ed:	-	Cost/Fee:			LOE	:				
Work Assig	nment M	anager Name	Thomas John	son			Brai	nch/Mail Code:				
							Pho	ne Number 703-	347-8618	• ###		
		(Signa			(Date)		FAX	Number:				
Project Offi	cer Name	Sharon	Boyde				Brai	nch/Mail Code:				
							Pho	ne Number: 703-	347-8576			
		(Signa	ture)		(Date)		FAX	Number: 703-3	74-8696			
Other Age	ncy Offici	al Name				2	Brai	nch/Mail Code:				
						200	Pho	ne Number:		-		
		(Signa			(Date)		<del></del>	Number:	796.9			
Contracting	Official	Name Mark	Cranley	_	09.	112/14		nch/Mail Code:		*		
		Mele	pay					ne Number: 513-				
		(Signa	ture)		(Date)		FAX	Number: 513-4	87-2109			

## Performance Work Statement Tetra Tech, Inc. Contract EP-C-12-060 Work Assignment No. 2-14

**I. Title:** Phase 2 Modeling and Analysis of Climate Change Effects on Urban Green Infrastructure Performance

II. Period of Performance: Award through Sept 29, 2015

#### III. COR:

Thomas Johnson, Ph.D.
U.S. Environmental Protection Agency
Office of Research and Development
National Center for Environmental Assessment (8601-P)
1200 Pennsylvania Avenue, NW
Washington, DC 20460
703-347-8618 (phone)
703-347-8694 (fax)
johnson.thomas@epa.gov

#### **Alternate COR:**

Christopher Clark, Ph.D.
U.S. Environmental Protection Agency
Office of Research and Development
National Center for Environmental Assessment (8601-P)
1200 Pennsylvania Avenue, NW
Washington, DC 20460
703-347-8665
clark.christopher@epa.gov

#### V. Introduction:

The EPA Office of Research and Development Global Change Research Program (GCRP) works to build the capacity of EPA program and regional offices, water managers, and other decision-makers to assess and respond to global change impacts on water quality and aquatic ecosystems. Research and assessment activities in the GCRP Water Quality focus area broadly support EPA's mission and responsibilities as defined by the Clean Water Act and the Safe Drinking Water Act.

The potential effects of climate change on watershed hydrology are increasingly well documented. Climate change will have dramatic impacts on water resources, altering precipitation in terms of the amount, timing, and type (e.g. rain versus snow). Little is known, however, about how local and mesoscale decisions in urban and urbanizing areas will interact with these biophysical phenomena to impact water resources. Together, these drivers will lead to numerous cascading effects on water quality, aquatic habitat, and water supply.

The primary method to control urban stormwater is the use of best management practices (BMPs). Traditional grey stormwater infrastructure generally uses single-purpose, hard structures including detention basins and storm sewers to dispose of rainwater. Green infrastructure (GI) uses vegetation and soil to manage rainwater where it falls. Green Infrastructure provides many additional ecosystem services

to city dwellers, including reduced heat loads for human health and reduced energy demand, carbon and nitrogen sequestration, and habitat for biodiversity.

Work was initiated during Option Year 1 of this contract to conduct dynamic modeling to examine the potential effects of climate change on urban stormwater management using GI. Tasks completed during Option Year 1 include (1) conducting a review the scientific literature concerning the performance of different GI practices and their sensitivity to climate variability and change, (2) development of a set of urban archetypes (AUSs) representing a range of density patterns and GI practices for simulation modeling, and (3) setup of the RHESSys model for simulation of AUSs under a range of baseline climate and potential climate change conditions.

This Work Assignment is for continuing analyses of the potential effects of climate change on urban stormwater management using GI. Key tasks include (1) simulation modeling using the RHESSys model to establish the baseline performance of GI practices in different urban settings (AUSs) under a range of baseline climate conditions representative of different U.S. cities, (2) evaluation of how GI performance will change under future climate change conditions, (3) and data analyses and preparation of 2 written manuscripts based on modeling results for publication in peer reviewed journals.

### **Related and Supporting GCRP Projects**

EPA has developed mid-21<sup>st</sup> century climate change and urban and residential development scenarios that are available but not required for use in this project. Other sources of climate scenarios are easily available. Final selection of scenarios will be determined in consultation with the COR. Existing scenarios available from EPA are described below.

The EPA GCRP has partnered with the North American Regional Climate Change Assessment Project (NARCCAP), which. NARCCAP provides detailed scenarios of regional climate change over the U.S. in a form suitable for driving basin-scale hydrologic models and for use in impacts assessments. More information about NARCCAP can be found at http://www.narccap.ucar.edu/. In addition to NARCCAP, other existing scenarios are available from four the Coupled Model Intercomparison Project Phase 3 (CMIP3) data (served at http://gdo-dcp.ucllnl.org/downscaled\_cmip3\_projections/). These scenarios are downscaled using bias-corrected and spatially downscaled (BCSD) techniques.

Land use scenarios are available from EPA's Integrated Climate and Land Use Scenarios (ICLUS) project. ICLUS has developed seamless, national-scale land use change scenarios compatible with the IPCC emissions storylines underlying NARCCAP and other GCM climate change projections. ICLUS provides decadal projections of changes in housing density and impervious cover throughout the contiguous U.S. through the year 2100.

### VI. Specific Tasks and Deliverables – Option Year 2:

#### Task 1 – Prepare Workplan, Establish Communication, and Prepare QAPP

#### **SubTask 1.1. Prepare Work Plan and Cost Estimate**

The Contractor shall prepare a work plan in response to this work assignment, outlining the proposed approach, expertise and staffing, and resources needed, and a schedule to complete each task. The work plan should identify potential data and tools needed and any potential problems that might be encountered during the execution of the work assignment.

### SubTask 1.2. Establish communication with the COR and develop a regular reporting schedule

The Contractor shall contact the COR and schedule a kickoff project meeting. In collaboration with the COR the Contractor shall also establish a schedule for regular progress reports, project meetings, and other communications throughout the period of performance of this Work Assignment.

*Deliverable 1.2.A:* Brief, written progress reports as email to the COR. Due monthly or upon request by the COR for the duration of this Work Assignment.

*Deliverable 1.2.B:* Project meetings and other communications, such as conference calls, as needed. Due upon request by the COR for the duration of this Work Assignment.

### SubTask 1.3. Develop a QAPP

All work conducted under this Work Assignment shall be performed pursuant to an EPA approved Quality Assurance Project Plan (QAPP). The contractor shall develop a Quality Assurance Project Plan within 30 days after project start for review and approval by the TOM and the EPA QA Officer. The QAPP can be based directly on the previously approved QAPP developed for WA 1-14 in Option Year 1. The QAPP shall outline the approach and measures the Contractor will implement to ensure a high standard of quality in data analysis and written deliverables. The QAPP shall be in conformance with EPA's *Requirements for Quality Assurance Project Plans* (EPA QA/R-5). Portions of this Work Assignment relevant to modeling will reference *Guidance for Quality Assurance Project Plans for Modeling* (EPA QA/G-5M), while portions of this Work Assignment relevant to geospatial data will reference *Guidance for Quality Assurance Project Plans for Geospatial Data* (EPA QA/G-5G). Elements from these sources will be used to derive a single QAPP for this Work Assignment.

Deliverable 1.3.A: QAPP for this WA. Due to the COR 2 weeks after award.

# Task 2 - Simulation Modeling to Assess Performance of Urban GI under current and future conditions

The Contractor shall conduct simulation modeling using the RHESSys model to assess the performance of urban subunits (AUSs) to current and future climate and management conditions. The Contractor will use a modeling framework capable of analyzing effects from different types of land use on water resources and biogeochemistry of urban watersheds (e.g. RHESSys, http://fiesta.bren.ucsb.edu/~rhessys/). The number and type of simulations conducted will follow the Analysis Design Memo prepared by the Contractor and approved by the COR under WA 1-14 in Option Year 1 of this contract.

# Subtask 2.1. Complete model set-up, calibration, validation and baseline simulations under current climate conditions

The Contractor shall acquire all necessary input data, setup, calibrate (if necessary) and validate the RHESSys model. The Contractor shall also conduct baseline model simulations of GI performance in the different AUSs under current/historical climate conditions.

Deliverable 2.1.A. Results of simulation modeling in MS Excel format. Due 4 weeks after award.

# Subtask 2.2. Conduct model simulations under future climate conditions and management strategies

The Contractor shall run the RHESSys simulations described in Analysis Design Memo approved by the COR in WA 1-14 in Option Year 1 of this contract. The Contractor shall also prepare summary statistics and conduct other data analysis to characterize the results from the simulations.

*Deliverable 2.2.A.* Results of simulation modeling in MS Excel format. Due 8 weeks after approval of Deliverable 2.1.A.

Deliverable 2.2.B. Brief presentation (30-45 min) giving an overview of simulation modeling results in .ppt or .pdf format. Due 2 weeks after approval of Deliverable 2.2.A.

### Subtask 2.3. Conduct simulations and/or analyses as needed to support a second manuscript

In consultation with the COR, the Contractor shall propose an analysis topic and supporting analysis plan for a second manuscript for publication in a peer reviewed journal. Two potential topics include interpolating simulation results based on urban archetypes to existing U.S. cities, and more detailed exploration of barriers and opportunities for implementing GI to adapt stormwater to climate change. Other topics are possible. Analysis to support the second manuscript could potentially include new simulations and/or statistical analyses. Final selection of an appropriate and feasible topic and analysis will be made in consultation with the COR. Following approval by the COR, the Contractor shall complete the proposed analyses and present a written summary of simulation and/or other analysis results to the COR.

Deliverable 2.3.A. Memo describing proposed simulations and/or analyses to support a second manuscript. Due 2 weeks after approval of Deliverable 2.2.A.

Deliverable 2.3.B. Results of simulation modeling and/or analyses in MS Excel or other appropriate format. Due 8 weeks after approval of Deliverable 2.3.A.

### Task 3. Prepare 2 Written Manuscripts for Submittal to Journal for Publication

The Contractor shall prepare written manuscripts describing the motivation, methodology and results, and conduct data analysis as necessary to complete 2 manuscripts for submission to peer reviewed journals for publication.

# SubTask 3.1. Prepare a written manuscript based on RHESSys modeling results describing the potential effects of climate change on urban stormwater management using GI.

In consultation with the WAM, the Contractor shall prepare a written manuscript (approximately 20-30 single-spaced pages excluding figures/tables) discussing the potential effects of climate change on urban stormwater management for different urban archetypes (AUSs) and GI practices. The manuscript shall be written in the format of a peer reviewed scientific journal to be specified by the COR, and be written in clear, concise prose consistent with the standards of peer reviewed scientific literature. The Contractor shall prepare a first draft manuscript and submit to the COR for review. The Contractor shall revise the first draft to address COR comments and submit a second and final draft to the COR for approval.

Deliverable 3.1.A: A first draft manuscript discussing the potential effects of climate change on urban stormwater management for different AUSs submitted to the COR for review. Due 4 weeks after approval of Deliverable 2.2.A.

Deliverable 3.1.B: A second draft manuscript addressing COR comments on the first draft submitted to the COR. Due 4 weeks after receiving COR comments on Deliverable 3.1.A.

# SubTask 3.2. Prepare a written manuscript on a topic selected in consultation with the COR building on the results presented in Task 3.1.

In consultation with the COR, the Contractor shall prepare a written manuscript (approximately 20-30 single-spaced pages excluding figures/tables) on a topic selected in consultation with the COR. Two potential topics for this analysis and manuscript include interpolating simulation results based on urban archetypes to existing U.S. cities, and more detailed exploration of barriers and opportunities for implementing GI to adapt stormwater to climate change. Other topics are possible. The manuscript shall be written in the format of a peer reviewed scientific journal to be specified by the COR, and be written in clear, concise prose consistent with the standards of peer reviewed scientific literature. The Contractor shall prepare a first draft manuscript and submit to the COR for review. The Contractor shall revise the first draft to address COR comments and submit a second and final draft to the COR for approval.

*Deliverable 3.2.A*: A first draft manuscript on a topic selected in consultation with the COR submitted to the COR for review and approval. Due 4 weeks after approval of Deliverable 2.3.B.

Deliverable 3.2.B: A second draft manuscript addressing COR comments on the first draft submitted to the COR. Due 4 weeks after receiving COR comments on Deliverable 3.2.A.

### SubTask 3.3: Provide electronic files of all model setup, input and simulation output

The Contractor shall provide to the COR electronic copies of all model setup, model input, and simulation output files generated in this project on a memory stick or external hard drive. Files shall be organized in a directory structure approved by the COR.

Deliverable 3.3.A. Electronic copies of all model setup, model input, and simulation output files generated in this project on a memory stick or external hard drive. Due 8 weeks after completion of Deliverable 3.2.B.

# Task 4. Secure publishing rights for page fees and open access fees for 2 manuscripts completed under this Work Assignment.

Two manuscripts completed under this WA will be published in peer reviewed scientific journals, (1) Potential effects of climate change on urban stormwater management using GI, and (2) A topic to be determined in consultation with the COR. The Contractor shall pay the publisher of each manuscript publication page fees and fees for open access for each of these manuscripts.

### VII. Schedule of Milestones and Deliverables:

TASK	DELIVERABLE	SCHEDULE
1	1.2.A. Progress reports	Due monthly
1	1.2.B. Other communication	Due upon request by the COR

1	1.3.A. QAPP	Due 2 weeks after award
2	2.1.A. Setup and historical simulation results	Due 4 weeks after award
2	2.2.A. Future simulation results	Due 8 weeks after Deliverable 2.1.A
2	2.2.B. Presentation on simulation results	Due 2 weeks after Deliverable 2.2.A
2	2.3.A. Analysis design second manuscript	Due 2 weeks after Deliverable 2.2.A
2	2.3.B. Analysis results second manuscript	Due 8 weeks after Deliverable 2.3.A
3	3.1.A. Draft - Sensitivity manuscript	Due 4 weeks after Deliverable 2.2.A
3	3.1.B. Final – Sensitivity manuscript	Due 4 weeks after Deliverable 3.1.A
3	3.2.A. Draft - Second manuscript	Due 4 weeks after Deliverable 2.3.B
3	3.2.B. Final – Second manuscript	Due 4 weeks after Deliverable 3.2.A
3	3.3.A. Provide model files on hard drive	Due 8 weeks after Deliverable 3.2.B

## VIII. Acceptance Criteria:

The Contractor shall prepare high quality deliverables. The Deliverables shall be edited for grammar, spelling, and logic flow. The technical information shall be reasonably complete and presented in a logical, readable manner. Figures submitted shall be of high quality similar to presentations developed for national scientific forums and should be formatted as jpeg or png files. Text deliverables shall be provided in Microsoft Word 2007 or compatible format.

### **IX.** Conflict of Interest:

The Contractor warrants that, to the best of the Contractor's knowledge and belief, that there are no relevant facts or circumstances which could give rise to a conflict of interest, as defined in FAR subpart 9.5, or that the Contractor has disclosed all such relevant information.

The Contractor agrees to notify the Contracting Officer immediately, that to the best of its knowledge and belief, no actual or potential conflict of interest exists or to identify to the Contracting Officer any actual or potential conflict of interest the Contractor may have.

The Contractor agrees that if an actual or potential conflict of interest is identified during the performance, the Contractor shall immediately make a full disclosure in writing to the Contracting Officer. This disclosure shall include a description of actions which the Contractor has taken or proposes to take, after consulting with the Contracting Officer, to avoid, mitigate, or neutralize the actual or

potential conflict of interest. The Contractor shall continue performance until notified by the Contracting Officer of any contrary action to be taken.

### X. Management Controls:

- 1. The EPA will review and provide comments on the Work Plan and QAPP.
- 2. The EPA will also review and provide comments on subsequent deliverables.
- 3. The Contractor shall clearly identify itself as an EPA contractor when acting in fulfillment of this contract. No decision-making activities relating to Agency policy, enforcement or future contracting shall take place if the Contractor is present. If the Contractor has a need to meet with Federal employees on-site, then the Contractor personnel shall visibly wear identification in performance of this contract while on-site that will be issued by the Government upon arrival to the Federal facility.
- 4. Technical Direction: The WAM is authorized to provide technical direction that clarifies the statement of work as set forth in this work assignment. Before initiating any action under technical direction, the contractor shall ensure that the technical direction falls within the scope of work for this work assignment. The technical direction shall be issued in writing by the WAM within four working days of verbal issuance. This will be forwarded to the PO and CO for their information and necessary actions.

The WAM/COR is the only person authorized to make changes to this work assignment or contract. The changes must have prior approval from the WAM/COR in writing as an amendment or modification to the work assignment or contract.

Technical direction includes direction to the contractor that assists the contractor in accomplishing individual tasks deemed appropriate under the Statement of Work, as well as comments and approval of reports and other deliverables

### XI. Notice Regarding Guidance Provided Under This Work Assignment:

Guidance by the Contractor is strictly limited to management and analytical support. The Contractor shall not engage in activities of an inherently governmental nature such as the following:

- 1. Formulation of Agency policy
- 2. Selection of Agency priorities
- 3. Development of Agency regulations

Should the Contractor receive any instruction from an EPA staff person that the Contractor ascertains to fall into any of these categories or goes beyond the scope of the contractor or work assignment, the Contractor shall immediately contact the Project Officer or the Contract Specialist.

The Contractor shall also ensure that work under this individual work assignment does not contain any apparent or real personal or organizational conflict of interest. The Contractor shall certify that none exists at the time the work plan is submitted to EPA.

	United States Environmental Protection Agency Washington, DC 20460					Work Assignment Number 2-14			
EPA	Work A	ssignment		:	Other	Amendm	ent Number:		
Contract Number Co	ntract Period 09	/30/2012 To	09/29/	2015	Title of Work Assign	ment/SF Site Nam	ne		
EP-C-12-060	se	Option Period Nu	mber 2		Phase 2 Mode	eling/Analy	/sis		
Contractor		Specify	y Section and pa	ragraph of Cor	tract SOW				
TETRA TECH, INC.					<del></del>				
Purpose: X Work Assignment	<u>L</u>	Work Assignment (	Close-Out		Period of Performan	ce			
Work Assignment Amendment	Ĺ	Incremental Fundin	g		1				
X Work Plan Approval					From 09/30/	2014 To 09	/29/2015		
Comments:									
	Λο	counting and Appro	oriations Data	<del></del>					
Superfund						X	Non-Superfund		
SFO Note:	To report additional a	accounting and appropri	ations date use	EPA Form 190	D-69 <b>A</b> .				
DCN Budget/FY Appropriation (Max 6) (Max 4) Code (Max 6)	Budget Org/Code (Max 7)	Program Element (Max 9)	Object Class (Max 4)	Amount (Do	oliars) (Cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)		
1									
2							Sen Grad Albert ford Salet Tax		
3									
4									
5 ·									
	Au	thorized Work Assi	gnment Ceilin	g					
Contract Period: Cost/Fee: 09/30/2012 To 09/29/2015	\$0.00			LOE:	0				
This Action:	\$92,255.0	0			849				
Total:	\$92,255.0	0			849		a.		
	W	ork Plan / Cost Esti	mate Approva	als					
Contractor WP Dated: 10/15/2014	Cost/Fee:	92,255.00		LOE:	849				
Cumulative Approved:	Cost/Fee:	\$92,255.00		LOE:	849				
Work Assignment Manager Name Thomas Joh	nson	<del></del>		Bran	nch/Mail Code:				
				Pho	Phone Number 703-347-8618				
(Signature)		(Date)	)	FAX	Number:				
Project Officer Name Sharon Boyde				Bran	Branch/Mail Code:				
				Pho	ne Number: 703-:	347-8576			
(Signature)		(Date)		FAX	Number: 703-3	74-8696			
Other Agency Official Name				Bran	ich/Mail Code:				
				Phor	ne Number:				
(Signature)		(Date)		<del></del>	Number:		10		
Contracting Official Name Mark Cranley		**			ich/Mail Code:				
Yhl > he	2		128/14		none Number: 513-487-2351				

EPA			Unite	United States Environmental Protection Agency Washington, DC 20460						Work Assignment Number 2-14				
	_	F.A.			Work A	Assignme	ent				Other	X Amenda	nent Number:	
Cor	ntract Numbe	r		C	ontract Period 09	3/30/2012	То	09/29/2	2015	Title of Wo	rk Assignr	ment/SF Site Nan	ne	
ΕP	-C-12-0	60		В	ase	Option Perio	od Nurr	nber 2		Phase	2 Mode	ling and	Analysis	
50166	ntractor					- !	Specify	pecify Section and paragraph of Contract SOW						
_	TRA TEC	H, II	NC.				2b_			<del></del> _				
Pur	pose:	Цν	Vork Assig	nment	Ļ	Work Assign	ment CI	lose-Out		Period of Performance				
	X Work Assignment Amendment Incremental Funding													
		v	Work Plan	Approval	:					From (	9/30/2	2014 <b>To</b> 09	/29/2015	
Cor	nments:													
										8				
	Г] <sub>в.т.</sub>	-5 A			Acc	counting and A	Approp	oriations Data	-		si.	X	Non-Curactured	
	Supr	rfund		Not	e: To report additional		_			20.004	12	<u> </u>	Non-Superfund	
	SFO Max 2)			Note	); To report additional (	accounting and ap	рргорна	Illons date use L	EPA FORM 190	JU-09A.				
Line	DCN (Max 6)		dget/FY Max 4)	Appropriation Code (Max 6)	Budget Org/Code (Max 7)	Program Elei (Max 9)		Object Class (Max 4)	Amount (D	oliars)	(Cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)	
1		1									-			
2		+									•			
3		+			<del> </del>	<del> </del>	$\dashv$							
4		+			+		$\dashv$							
5		+			<del>                                     </del>	1	_				•		<del>   </del>	
					Au	thorized Work	Assig	nment Ceilin	g					
617-6132	tract Period:			Cost/Fee	):				LOE:					
	/30/201	2 то	09/29	/2015	•								_	
This	Action:													
													-	
Tota	al: 					ork Plan / Cos	+ Estin	note Approva	10		· ·			
Con	tractor WP Da	ted:			Cost/Fee:	OIN FIAIT / GGS	LESun	late Approva	LOE					
	nulative Appro				Cost/Fee:				LOE					
				, "1 - 1 - Toi										
Worl	k Assignment	Manager	Name 1	Thomas Jol	nnson					nch/Mail Co		347-8618		
	0		/Cianati				(Defe)		_	ne Number	105.	347-0010		
Proi	ect Officer Na	ne Rij	(Signati				(Date)			Number:	J.,			
10000			· · ·							nch/Mail Co	200	569-7920		
			(Signati	ure)			(Date)			ne Number Number:	: 313	003-1320		
Oth	er Agency Off	cial Nam					(Daio)			nch/Mail Co	do.			
DCE years		Tirrium								ne Number				
			(Signati	ure)			(Date)			Number:				
Cor	tracting Officia	l Name		Cranley	,		(55.0)			nch/Mail Co	de: C	9011		
		1/	2/	6/			رمرير	1. 1.				487-2351		
	_	10	(Signat	/ feet	<del>2</del>		0/	<u>06/15</u>	<u> </u>	Number:				

## Performance Work Statement Tetra Tech, Inc. Contract EP-C-12-060 Work Assignment 2-14 Amendment 1

I. **Title:** MODIFICATION 1: Phase 2 Modeling and Analysis of Climate Change Effects on Urban Green Infrastructure

II. Period of Performance: Award through September 29, 2015

### III. Work Assignment Manager:

Thomas Johnson, PhD
U.S. Environmental Protection Agency
Office of Research and Development
National Center for Environmental Assessment (8601-P)
1200 Pennsylvania Avenue, NW
Washington, DC 20460
703-347-8618 (phone)
703-347-8694 (fax)
johnson.thomas@epa.gov

#### **Alternate COR:**

Christopher Clark, PhD
U.S. Environmental Protection Agency
Office of Research and Development
National Center for Environmental Assessment (8601-P)
1200 Pennsylvania Avenue, NW
Washington, DC 20460
703-347-8665
Clark.christopher@epa.gov

IV. Total Estimated LOE: 284 hours

#### V. Tasks and Deliverables:

# Task M-1. Develop and apply additional analyses to map RHESSys simulation results for urban archetypes to real U.S. cities

Under WA 2-14, Task 2 (existing), the Contractor will conduct simulation modeling with RHESSys to assess the performance of urban GI in different urban archetypal settings (AUS's) under current and future climatic conditions. Under Task 3 of this WA (existing), the Contractor shall prepare 2 written manuscripts to be submitted for publication in peer reviewed journals. The first manuscript will be based on simulation results for urban archetypes. The second will involve an application or mapping of archetype simulation results to real U.S. cities. Mapping results to real cities is attractive as it would provide a way to translate findings of this study to real world situations and potentially inform planning

efforts by local governments. A relatively simple approach involving aggregation of multiple archetypal units to represent real cities was envisioned.

Recent work has identified additional analyses that provide a more rigorous and informative methodology for mapping archetype results to real cities. The process is both more granular (in terms of unit area land use/soil type elements, not assembled AUSs) and takes the form of conditional responses: e.g., if climate does this, than "regional" GI performance will be altered in these ways. Inferences can be extended to different real city layouts based on performance of individual unit-area sources and the degree of treatment of impervious surface runoff provided by different types of GI.

This Task (new) is to develop and apply additional analyses to map RHESSys simulation results for urban archetypes to real U.S. cities. The Contractor shall, in consultation with the COR, develop and test new analyses and approaches for mapping simulation results for urban archetypal units to real U.S. cities. After developing the approach, the Contractor will apply the approach to selected cities or regions within the U.S. The results of this analysis shall subsequently be used to complete a manuscript focused mapping of archetype simulation results to real U.S. cities to be submitted for publication in a peer reviewed journal (as described in WA 2-14, SubTask 3.2).

Deliverable M-1.A: Memo describing proposed new analyses and approach for mapping archetype simulations to real cities. Due to the COR for approval 2 weeks after approval of WA 2-14, Deliverable 2.2.A.

Deliverable M-1.B: Results of application of analyses and approach in MS Excel, ArcGIS or other appropriate format. Due 8 weeks after approval of Deliverable M-1.A.

EPA	Washir	United States Environmental Protection Agency Washington, DC 20460					mber		
	Work A	ssignment			X c	Other	X Amendm	ent Number:	
Contract Number	Contract Period 09	/30/2012 To	09/29/2	2015	Title of Work	Assignme	ent/SF Site Nam	ne	
EP-C-12-060	Base	Option Period Nur	mber 2	1	Phase 2	Mode]	ling & Ana	alvsis	
Contractor			Section and pa	ragraph of Con			<del></del>		
TETRA TECH, INC.		2b			<del>,</del>				
Purpose: Work Assignment		Work Assignment C	Close-Out		Period of Pe	rformance			
X Work Assignment Ar		¢		120					
Work Plan Approval	Work Plan Approval						014 то 09	/29/2015	
Comments: Full title:Phase 2 Modeling &	Comments: Full title:Phase 2 Modeling & Analysis of Climate Change on Urban Green Infrastructure								
Superfund				X	Non-Superfund				
	Note: To report additional accounting and appropriations date use EPA For								
SFO (Max 2)									
	opriation Budget Org/Code (Max 6) (Max 7)	Program Element (Max 9)	Object Class (Max 4)	Amount (Do	ollars) (C	cents)	Site/Project (Max 8)	Cost Org/Code (Max 7)	
1 .									
2									
3									
4									
5	ــــــــــــــــــــــــــــــــــــــ	<u> </u>							
		thorized Work Assig	gnment Ceilin						
Contract Period: 09/30/2012 To 09/29/2015	Cost/Fee: \$0.00	<b>S</b>		LOE:	0				
This Action:	\$0.00				0			_	
Total:	\$131,255.0	00			1,163			-	
	Wo	ork Plan / Cost Estir	mate Approva	ıls		10 22			
Contractor WP Dated: 01/21/2015		0.00		LOE:					
Cumulative Approved:	Cost/Fee: Ç	3131,255.00		LOE:	1,163				
Work Assignment Manager Name Thoma	s Johnson				ch/Mail Code				
				Phor	ne Number	703-3	47-8618		
(Signature)		(Date)		FAX	Number:				
Project Officer Name Ruth Corn					ch/Mail Code				
	Phor	ne Number:	513-5	69-7920					
(Signature)		(Date)		<del></del>	Number:				
Other Agency Official Name				<u> </u>	ch/Mail Code	:			
					ne Number:				
(Signature)	nlow	(Date)			Number:		200		
Contracting Official Name Mark Cran	.11EY	2	130/15		ch/Mail Code		07 0251		
You E fo	Phor	Phone Number: 513-487-2351							